

MYTURF SUPPLEMENTAL MANUAL

Supplemental Information to Online Interactive Manual

Ver: 2020-04-02

Table of Contents

INITIAL MYTURF PRO STARTUP	6
To Login	6
Verify Information in your User Profile	7
Accessing your Location Record	7
Location Details	8
Subscription Information	8
Labor, Wage, and Fuel	9
Locale Settings	10
Save	10
Parts Ordering Details	11
Asset Groups	13
Adding Assets	14
Initial System Startup Summary	18
MODIFYING MYTURF SUBSCRIPTION	19
Modifying Subscription	19
90-Day Free Trial	20
LOCATIONS & GROUPS	21
Location Overview	21
Group Overview	21
Parts Groups	23
ASSET TYPES	24
Asset Type Overview	24
Attachments	25
Assigning Attachments	25
Asset List Display	27
Maintenance Due List – Single Asset	28
BULK UPLOAD ASSETS	29
Bulk Upload Assets	29
Required Fields	30
Equipment Assets	
Attachment Assets	30
Irrigation Assets	30
Other Assets	
RETIRE & SCRAP (DELETE) ASSETS	

Asset Status Overview	33
Asset Display in Asset List	33
Management of Status	34
To Retire an Asset	35
To Delete an Asset from your System	35
FUEL TRACKING	
Fuel Tracking Overview	
Fuel Tracking Setup - Location	
Fuel Tracking Setup – Asset	37
Inputting Fuel Used	
Bulk Update	
MAINTENANCE STATUS ICONS	40
Maintenance Status Icon Overview	40
Asset Level Icons	41
Understanding the Two Maintenance Due Icons	42
MAINTENANCE DUE LIST	43
Maintenance Due List Overview	43
Maintenance Due List	43
Maintenance Due List – Single Asset	44
Icons and Indications	44
Maintenance Due List Functions	46
Maintenance Due List - Single Asset Functions	46
Maintenance History	47
MANAGING WORK ORDERS	47
Work Order Labor	47
Creating a Work Order	48
Maintenance Due List Labor Indications	49
ADDING ADDITIONAL TASKS TO A WORK ORDER	50
Creating a Repair Task and Adding it to a Work Order	50
Making a Preventive Maintenance Task "Due" in order to Add it to a Work Order	52
Creating a Preventive Maintenance One Time Task	53
ADDING PARTS TO AN OPEN WORK ORDER	56
Adding Parts to an Existing Work Order Task	56
Creating a New Task and Adding it To a Work Order	59
Alternate Method: Work Order "Add Parts" Button	62

Removing Parts from a Work Order	64
PRINTING WORK ORDERS	65
Maintenance Due List W.O. Print	65
Work Order Page W.O. Print	66
COMPLETING AND CLOSING WORK ORDERS	67
Completing Work Orders	67
Closing a Work Order	67
PARTS ORDERING- SUPPLEMENTAL FUNCTIONALITY	68
Add Parts to Cart – Bulk Upload by Excel Spreadsheet	68
Reorder Cart	70
PARTS INVENTORY - SUPPLEMENTAL FUNCTIONALITY	71
Bulk Upload Parts	71
Show Related Assets	72
"DEALER" FUNCTIONALITY	73
Placing Parts Orders to a "Dealer"	74
Sending a "Work Order Service Request" to a Dealer	75
REPORTS	77
Reports Overview	77
Report Types	77
Multi-Select Option - Groups	78
Multi-Select Option - Assets	78
Asset Utilization Report	79
Selection Parameters	79
Output (Excel Spreadsheet)	79
Location Maintenance Cost Report	80
Selection Parameters	80
Output (Excel Spreadsheet)	80
Closed Work Orders by Labor Report	81
Selection Parameters	81
Output (Excel Spreadsheet)	81
Maintenance Due and Parts Needed Report	83
Selection Parameters	83
Output (Excel Spreadsheet)	83
Parts Orders Placed [Purchased Carts] report	84
Selection Parameters	84

Output (Excel Spreadsheet)	
Parts Orders Placed [Part Numbers] Report	85
Selection Parameters	85
Output (Excel Spreadsheet)	85
Parts Optimization Report	85
Selection Parameters	85
Output (Excel Spreadsheet)	
Total Cost of Ownership Report	
Selection Parameters	87
Output (Excel Spreadsheet)	
MYTURF PRO TIP: Asset Maintenance History [Report] Excel Download	
MYTURF PRO TIP: Using Excel Downloads	
Example: Viewing Capital Equipment by Year of Purchase	91
MYTURF PRO TIP: Tracking Contract Labor Project Costs	94
Steps for Tracking Project Costs	94

INITIAL MYTURF PRO STARTUP

After successfully Enrolling through https://myturf.toro.com/enrollment

To Login

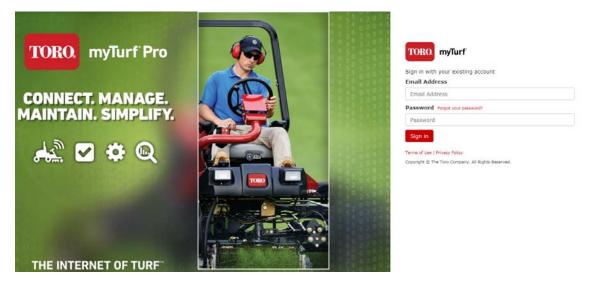
NOTE: Toro recommends using Google Chrome on a Windows or Android Operating System.

Visit: https://myturf.toro.com

You will first be taken to a blank myTurf Page where you need to click on PLEASE LOG IN in the upper right:

RO. myTurf	📤 Please Log In 🔅 A	dmin 🏓 Chat Now ? Site Help
i	ار	\$
Asset List	Order Management	Wireless

You will then see a new Login Screen. Enter your Username (e-mail) and Password you entered in enrollment.



Once successfully logged in, you should see the main Navigation tabs for the system as well as your name and organization indicated in the upper right:



Verify Information in your User Profile

Click on the User Profile Icon in the Upper Right Help Menu:



Verify your User Details correctly populated from Enrollment:

Login Information	
Email (User Name) *	myturf@outlook.com
Password	
	Change Password
User Details	
First Name*	Brian
Last Name *	Ries
Title	Asset Manager
Country Code *	1
Telephone Number*	555-555-5555
Language *	English

You should also see that you have been assigned the roles of Asset Manager and Entity Administrator for your location – This gives you full functional access to myTurf. You will now need to complete your Location Record.

Accessing your Location Record

Click on the Admin Icon in the Upper Right Help Menu:

Brian Ries Demo Location 1	🗭 Chat Now	? Site Help
-------------------------------	------------	-------------

This takes you to the Admin Page, where you will need to view the Location Record by clicking on the edit icon next to the Location Name:



A large portion of the Location record will have been pre-filled out from the data you entered in enrollment.

Location Details

Verify Correct information for your location. This address represents the physical location of your organization. There are separate addresses for invoicing and parts ordering we will cover in a little bit.

Location Details

Country *	United States •
Location Name *	Demo Location TCO
Display Name *	Demo Location TCO
Address Line 1 *	8111 Lyndale Ave S
Address Line 2	
City / Town *	Bloomington
State / Province / Region	Minnesota 🔻
Zip / Postal Code *	55420

Subscription Information

Verify the correct subscription information is represented.

Subscription

Subscription Level *	Pro •
	• You will be billed at the completion of the 90-day Free Trial. You can manage your payment methods, schedule, or cancel your subscription at any time in Location Administration.
	I have read and understand myTurf Subscriptions Rates and Process
Payment Schedule *	Annually
Preferred Subscription Invoice Method	Paper Invoice *
Automatic Credit Card Option	D Pay by Automatic Credit Card
	Automatic-Credit-Card-Form.pdf
	• To request Automatic Credit Card payments, fill out form and send to myturfcustomer@toro.com. Available in U. S. & Canada only.

U.S. Tax Exempt Organization

Tax ID XX-X0000000

Complete Subscription Invoice Contact and Address Information – If you are a Pro Subscriber or upgrade in the future, this is the details of where and to whom subscription invoices should be sent. This may be an administrator or an accounting office, etc.

Subscription Invoice Contact Info

Contact Name *	Brian Ries
Email *	myturf@outlook.com
Telephone Country Code *	1
Area / City Code Telephone Number *	9528878817

Subscription Invoice Address

Country *	United States •
Address Line 1*	Demo Location TCO
Address Line 2	
City / Town *	Bloomington
State / Province / Region	Minnesota 🔹
Zip / Postal Code *	55420

Labor, Wage, and Fuel

Maintenance Labor Wage, Operator Wage, and Fuel Cost are used for Total Cost of Ownership and Operation Tracking. All Wages and costs can be updated at any time and will affect costs going forward (not previously recorded costs)

Maintenance Labor is used to calculate cost of maintenance in the system. Your Maintenance Labor can be Users or you can add non-users to track. Wage should be "complete" wage for hour.

 Please e 	ensure your use of this see	tion is consistent with local data privacy l	aws.	+ Add New Labor
Delete	Last Name	First Name	Personal Wage Per Hour	
	Doe	John	\$	45.00

Operator Labor is an average of Operator Wage across all equipment and is used to estimate Cost of Operation.

Operators

Average Wage Per Hour	\$	
-----------------------	----	--

Fuel Costs are used to enable Fuel Usage Tracking across your equipment. Enter a current fuel cost for any fuel you currently utilize and wish to track.

16.50

Fuel Cost

Fuel Type	Unit Of Measure	Fuel Cost Per Unit Of Measure
Unleaded Gas / Petrol	Gal	\$ 2.99
Diesel	Gal	\$ 3.99

Locale Settings

Update Locale Setting for your region/Location. While not all of these are used in the system, currently, they should be set for when we activate new capabilities in the system.

Locale Settings

Date Format *	MM/DD/YYYY	•
Start of Week *	Sunday	•
Time Format *	12H (AM/PM)	•
Time Zone *	GMT - 6:00 - Central	•
Currency Type *	US Dollar	•
Odometer *	Mile	•
Number Format *	1,000.00	•

Save

Click Save in the Right-hand Navigation column to save your changes.



You will see a success modal, or the system will highlight any required fields that are missing data.

Parts Ordering Details

Click on the Parts Ordering Button in the right-hand Navigation column.

		F	Parts Ordering	
On the Parts	Ordering page			
Make sure yo	ur correct Toro Dis	stributor is	selected:	
D	istributor De	tails		
	Distributor Na	ime *	MTI Distributing, Inc.	٣
Ensure the co			ation of online orders to is	set:
	Parts Orderir	ng Conf	irmation Email	
	Confirmation I	Email *	test127@test.com	
Use the Save	Button at the bott	om of the	page to save any changes	3.

Ordering Address Details

myTurf utilizes 3 address types for parts ordering: Sold-To, Bill-To, Ship-To. These addresses should correspond to what your Toro Distributor has in their ERP system for you (parts ordering). One address can serve all three purposes or you may have 2 or more different addresses depending on your organization.

Click on the Edit Icon next to your Address:



On the Address Modal:

- Make sure address information is correct
- The right Type(s) is/are selected for the address
- There must be one Primary for each address type (so if you only have one address, it should be marked as Primary)
- Make sure the "request verification" is selected (this ensures your Distributor verifies your Address This must happen before you can order parts online)
- Click Save

Edit Address	×
Address Type *	Ship-To Primary
	Primary
	Sold-To Primary
Country *	United States •
Location Name	Demo Location 1
Address Line 1*	8111 Lyndale Ave S
Address Line 2	
City / Town*	Bloomington
State / Province / Region	Minnesota •
Zip / Postal Code *	55420
	Request Address Verification
Save Cancel	•

Once the modal closes, click the Save Button at the bottom of the page to ensure all updates are saved..



Click on Location Record in the breadcrumbs to return to the Location Record

A / admin / Location Record / Manage Parts Order

Asset Groups

Click on the Asset Groups Button in the right-hand Navigation column. Asset groups are used to organize your assets in the Location.



On the Asset groups page, you should have a default Group for each Asset Type. You can edit the name of this group by clicking on the edit icon or add additional groups using the Create new Group Button:



Clicking this Button will open up a modal where you can select the Asset Type and Name the Group:

Create New Group		×
Asset Type	📥 Equipment 🕞	
Group Name *		
Create Cancel		

Once you click Create and the Group displays in your Asset Group list, you need to click SAVE at the bottom of the page:



Note: The Parts Groups are not Editable.

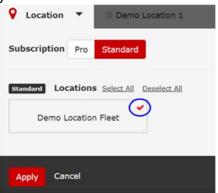
This completes Necessary Updates to Location Record. Proceed to Asset List to Load an Asset.

Adding Assets

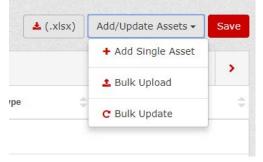
Click on the Asset List Tab of the Main Navigation.



While on the Asset List, go to the "Location Selection" in the upper left of the User Interface (UI) and ensure your Location is selected (red check mark). A location name may be displayed without the actual location being selected.



On the Asset List, click on the Add/Update Assets > Add Single Asset in the Upper Right:



This opens a Blank Asset Record. Fill out the (minimum) Required [Basic] Information (red asterisk) on the form.

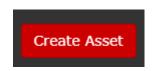
Required Field (Column Header)	Example	Format Requirements
Asset I.D.	5010-H #1	15 Characters
Make	Toro	Alphanumeric Text
Model	03674	Alphanumeric Text
Serial Number	316000123	15 Characters
Description	My Reelmaster Hybrid	Alphanumeric Text
Date of Acquisition	04/07/2017	MM/DD/YYYY

It is highly recommended you also enter current Operating Hours to ensure proper initial download of the maintenance schedule for this equipment. As Example:

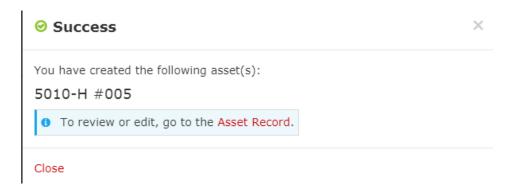
Basic Information

Asset Type *	📥 Equipment 👻
Status *	Active •
Location Assignment *	Demo Location 1
Group Assignment *	Main Fleet 🔹
Asset ID *	5010-H #005
Make*	Toro 🕜
Model *	03674
Model Year	2016
Serial Number *	316000233
Description *	Reelmaster 5010-H Traction Unit
Date Of Acquisition *	04/03/2018
Operating Hours: Utilization	
Uti	lization Type Operating Hours
	Connectivity Unassigned Unassign a WHM go to Wireless Administration.
Tot	al Utilization 5.0 hr

Click "Create Asset" at the bottom of the Modal:



You should see a success modal.

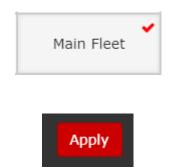


Close and Return to Your Asset List.

On the Asset List, you must select the Group (to view) that you added the Added the Asset to, Click on the Equipment button at the top of the Asset List



Ensure the correct Group is selected (red checkmark)



Click Apply

You should be able to see your new Asset in the Asset List.

Asset Id	Status	÷	Make	-	Model	<u>-</u>	Operating Hours	÷
5010-H #005	•		Toro		03674		0	hr

Showing 1-1 of	Asse	t Overview	
	12	Main Fleet	
5010-H #005	Location	Demo Location 1	
5010 11	Description	Reelmaster 5010-H Traction Unit	
Asset Id 👙	Model Year	2016	
	Serial No.	316000233	
T 5010	5010-H #005		

Click on the Asset ID and select Asset Overview from the Popover:

The Asset Overview is where you will access all the Key Resources for this Toro Asset (Manuals, etc.).

set Overview - 5010-H	#005 Mark Unit Unavailable		
Status Active	Location Demo Location 1		
Make Toro	Group Main Fleet		
Model 03674	Warranty Expiration Date Serial No. 316000233		
Description Reelmaster 5010-H Traction Unit			
Resources			
🛗 Maintenance Schedule			
← Maintenance History			
Q Master Parts Viewer			
Darts Catalog (.pdf) (1)			
Service Bulletins (0)			
Service Manuals (10)			
Operator Manuals (15)			
🛓 My Uploads (0)			
• Training Videos (0)			
Product Training (0)			

Initial System Startup Summary

This completes the initial basic setup of the myTurf System. For additional Instruction, utilize the site To learn about features in the new system, visit the interactive user manual by clicking on the "Site Help" link in the upper right-hand corner of myTurf.



When you access the User Manual, the "Operations" Link at the top pf of the page provides a drop-down index of sections that you can click to take you directly to that section:

TORO. Count on it. Introduction	Operation 1
You may contact Toro directly at www.Toro.com for product safety and operation tra	Getting Started 1 Navigating myTurf 1 pregister your product.
Introduction	Creating an Address for Ordering Parts Editing an Address for Ordering Parts Ordering Parts for Repair Receiving Parts into Inventory
Access myTurf at http://myturf.toro.com. myTurf is an asset management system designed to increase the efficiency of you	Assigning a Wireless Hour Meter Adding a Wireless Hour Meter Adding a Base Station/Repeater asks from your day-to-day wor
myTurf allows you to easily perform the following tasks: Order parts online anytime from your Toro Distributor 	Managing Attachments Managing the Preventive Maintenance Schedule 1 Managing Work Orders
 Track all assets Access the latest <i>Operator's Manual</i> for each Toro machine in your fleet Access the latest <i>Service Bulletins</i> and product training for each Toro mach 	Adding Maintenance Labor Editing/Deleting Maintenance Labor Managing the Maintenance Schedule for an Asset 3
Create and manage work orders View cost reports	Retiring or Scrapping an Asset Tracking Fuel Usage and Cost I

You can also view instructional Videos and Application Notes at: https://www.mytoronsn.com/myturf/videos/

For general question or help with myTurf, use the "Chat Now" button in the top right to chat with a Toro NSN Support Technician.



For questions regarding Account, Subscription Invoicing, or Verification of Parts Ordering Addresses, contact the myTurf Administrator at: <u>myTurfCustomer@Toro.com</u>

MODIFYING MYTURF SUBSCRIPTION

myTurf provides customers with the ability to set and modify their subscription levels between the Standard (no fee) level and Pro (full-featured paid subscription level). If a customer wishes to completely cancel their myTurf account, they would need to contact <u>myTurfCustomer@Toro.com</u>.

Modifying Subscription

Subscription is managed in the Admin section as part of the Location Record.

Accessing your Location Record

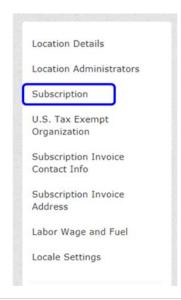
Once you are logged in, click on the Admin Icon in the Upper Right Help Menu:



This takes you to the Admin Page, where you will need to select the specific Location you want to edit using the edit icon next to the Location Name:

	Location Name	MyTurf Display Name	Address Line 1	City / Town	State / Province / Region
I	Demo Location 1	Demo Location 1	test address	Bloomington	Minnesota
3	Demo Location Fleet	Demo Location Fleet	Demo Location 1	Bloomington	Minnesota

Once in the Location Record, click on Subscription in the right-hand Navigation Menu – This will take you to the subscription section of the Location Record.



Within the Subscription section of the Location Record, you are able to self-select and modify your subscription level between Standard (no fee version of myTurf) and Pro (paid subscription version of myTurf). You also have the ability [for the paying subscription level] to modify billing options.

Subscription	
Subscription Level *	Pro Select One Pro Standard Standard any time in Location Administration.
	✓ I have read and understand myTurf Subscriptions Rates and Process
Payment Schedule *	Annually •
Preferred * Subscription Invoice Method	Paper Invoice
Automatic Credit Card Option	Pay by Automatic Credit Card
	Automatic-Credit-Card-Form.pdf
	To request Automatic Credit Card payments, fill out form and send to myturfcustomer@toro.com. Available in U. S. & Canada only.

If you upgrade from Standard to Pro, the full features of the Pro level will be available to you as soon as you save the changes.

For details on subscription levels, visit: https://www.toro.com/en/myturfpro/subscription-rates

90-Day Free Trial

All customer Locations receive a 90-Day Free Trial the first time they use the Pro Version (either at new enrollment or at first upgrade from Standard). If the Location is subsequently reset to Standard and later upgraded to Pro, again, the 90-day Free Trial will no longer be available and invoicing will commence at time of upgrade.

LOCATIONS & GROUPS

Location Overview

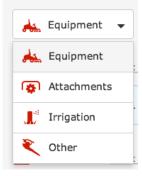
myTurf Pro is designed to facilitate views "across Locations" for Multi Location (Golf Course) Management Companies. However, like myTurf TCO, single Location customers will not be hampered by this in their management.

For major "sections" of myTurf Pro (Dashboard, Asset List, Maintenance Due, Order Management, Parts Inventory, Wireless Administration), Users can select to view data from one or more Locations (*of the same subscription level* – Pro or Standard) simultaneously:

♀ Locations +	Cocations -			
Subscription Pro Standard				
Pro Locations Select All Deselect All				
Locatio	n A 🖌	Location B	~	Locat
Apply Ca	incel			

Group Overview

Within Pages of myTurf Pro that deal with specific Assets (Asset List, Maintenance Due), users will also be able to select the "Asset Type" and the "Groups" of Assets they want to view from the above selected Locations:



Filter Assets by Group				
Equipment 👻				
Pro Location A Select All	Deselect All			
Equipment Group 1	Equipment Group 2	Equipment Group 3	Equipment Group 4	
Pro Location B Select All	Deselect All			
Equipment Group 1	Equipment Group 2	Equipment Group 3	Equipment Group 4	
Equipment Group 5	Equipment Group 6	Equipment Group 7		
Apply Cancel				

A "Group" within myTurf Pro is a grouping of Assets for the purpose of organization and management. This is similar to a "Fleet" in myTurf TCO. However, there are two considerations:

- 1. A Group can only be comprised on one Asset Type (Equipment, Attachment, Irrigation, or Other)
- On the Asset List and Maintenance Due, only one Asset Type (associated groups) can be viewed at a time. The exception is when viewing Maintenance Due on a Single Asset – In this view, maintenance for both the Traction Unit and the Assigned Attachments (Parent-Child relationship) is represented.

This enables, for the various pages, selecting the cross section of products you want to see information on across Locations and Groups of a Selected Asset type.

Location Administrators can manage their Groups within the Location Admin Pages (create / name new groups).

Parts Groups

Parts can be thought of as a different type of asset beyond the four main ones. For Parts Inventory, there are 10 pre-set Parts Groups that Parts can be organized in. In myTurf TCO, there was Preventive, Repair, Stock, and Non-Stock. In myTurf Pro, Stock and Non-Stock are an Attribute of a Part (any Group can have Stock and Non-Stock Parts).

Parts Inventory	Part Groups	T	Stock Parts (7
			Stock Parts (7)
			Non-Stock Parts (3)

In both the Dashboard and Parts Inventory, you can filter the information you are viewing by the 10 Parts Groups (multi-select 1 to all groups):

Filter Part By Group

 \times

Pro Locations Demo Location 1 Select All Deselect All					
Chemical	Cutting Unit	Filter / Belt	Irrigation	Lubricant	Other
Preventive	Repair	Tine	Tire / Wheel		

Apply Cancel

ASSET TYPES

Asset Type Overview

In myTurf TCO, there was only one "Asset Type" – Equipment. This caused issues for some customers who wanted to track Attachments separately, or add in other assets like chainsaws, etc., to track. In myTurf Pro, there are now 4 Asset Types:

-	Equipment	Equipment is similar to what was in myTurf TCO. In myTurf Pro, this is intended to represent Toro and non-Toro Traction Units.
(Attachments	Attachments are for Attachments or Accessories (cutting units, etc.) that Asset Managers want to Track separate from the Equipment Traction Unit. Attachments can be "assigned" to an Equipment Asset to create a Parent-Child relationship for the purposes of utilization tracking and maintenance.
	Irrigation	Irrigation Assets allow you to track maintenance on your Toro Irrigation products and easily access reference materials and parts ordering for these products.
R	Other	Other represents a "catch all" category for anything no covered by the above categories, this can be handheld devices, trees, building, or anything else you want to calculate cost of ownership and track/manage maintenance on. Note : Only Pro Subscriptions have this Asset Type available

Each of these Asset Types has a different set of information available to track within their Asset Record – This will affect what is displayed within the Asset List for each Asset type.

When you view the Asset List and Maintenance Due List, you can only view one Asset type at a time.

Attachments

One of the new Asset types in myTurf Pro are Attachments. Attachments are Assets that "Attach to" or are "Accessories for" Traction Units (Equipment Assets). The easiest example is Cutting Units for a mower. Within myTurf Pro, Attachments are created as unique Assets with their own Groups and then assigned to a Parent Traction Unit.

After the Parent-Child linking is complete, Attachments will accrue operating hours at the same rate as the Parent Traction Unit – The hours don't have to be the same, they just accrue at the same rate.

Attachments, as unique Assets, also have their own Maintenance Schedules. And, while Maintenance due for Attachments will appear on the Maintenance Due List – Single Asset for a Parent Traction Unit, they must have their own Work Orders.

Also, since Attachments (e.g. Cutting Units) are sometimes rotated between Parent Traction Units, Cost of Maintenance is tracked and reported separately form the Parent Traction Units.

Assigning Attachments

Once the Parent Asset and the Attachment Asset(s) are in myTurf, assignment is easily completed via the "Manage Attachments" button on the Parent Traction Unit Asset Overview page:

Manage Attachments

Note: There is also a "Create Attachments" Button on the Asset Overview – This opens a blank Attachment Asset Record for creating a new Asset.

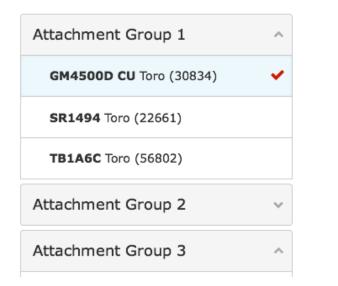
The Manage Attachments button opens a modal which allows the user easy ability to select Assets from Attachment Groups to link to the Parent Traction units (or remove others previously linked:

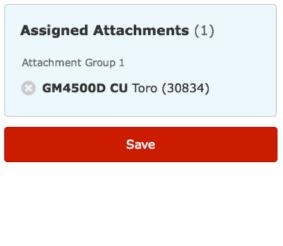
Manage Attachments

Asset ID	<u>GM4500D</u>	Serial Number	316000095
Make	Toro	Location	Location A
Model	30873	Group	Equipment Group 1

To assign attachments select from the list below.

Attachments: Location A (50)





There are two potential icons next to Attachments Assets in the list: Red Checkmark – Selected for this Parent Traction Unit

GM4500D CU Toro (30834)

Gray Link – Already "Attached" to another Asset:

```
JAKE04 Jacobsen (62284)
```

Note: If an Attachment assigned to another Asset is selected, it will break the previous assignment and move the attachment to the new parent asset.

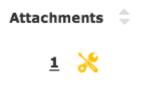
Once all selections are made and saved, the Asset Overview will now reflect the Attachments and their current Maintenance Status:

Asset ID	GM4500D CU	
Make	Toro	
Model	30834	
Description	27in Rotary Cutting Unit	
Maintenance Status	Work Order Created / Tasks Assigned	

Tip: Depending on how you want to manage, you could create an Attachment Asset for every Cutting Unit, or like the example above, you could have one Asset representing all [5] Cutting Units.

Asset List Display

When viewing Equipment in the Asset List, there is a column for Attachments. This columns will display a Number (number of Attachment Assets assigned to that Equipment Asset), as well as a potential yellow wrench and screwdriver icon (indicating there is a maintenance notification on at least one of the attachments):



The number (underlined) has a popover when clicked. This popver lists all attachments assigned to that Equipment Asset and the Maintenance Status of each. Plus, links to "Manage Attachments" Modal (selecting and se-selecting attachments for the Parent Equipment) and Maintenance Due List – Single Asset for the Parent Traction Unit:

Attachment		
Asset ID	GM4500D CU	1
Make	Toro	1 🔀
Model	30834	
Description	27in Rotary Cutting Unit	2
Maintenance Status	Work Order Created / Tasks Assigned	
		<u>1</u>
Mana	4 🔀	
Mainte	2	

Maintenance Due List – Single Asset

When you view the Maintenance Due List – Single Asset for a Parent piece of equipment, it will also list Maintenance Due on Attachments (indicating that if the unit needs maintenance, that Attachments need it as well). Attachments are indicated by their unique Asset I.D. and a gray Attachment Icon:

GM4500D CU		Sharpen blades
<u>GM4500D</u>	•	Torque set screws securing drive shafts to gear boxshafts driven pulleys Make sure belts are properly tensioned

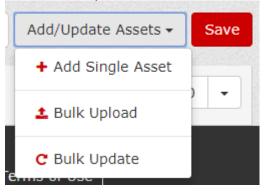
Note: Because the Attachment is a unique Asset, any Maintenance needs to be on a separate Work Order from Maintenance on the Parent Traction Unit.

BULK UPLOAD ASSETS

myTurf Pro includes functionality to load Assets or Parts into your system "en masse" using a Bulk Upload with Excel Spreadsheet rather than loading them one-by-one.

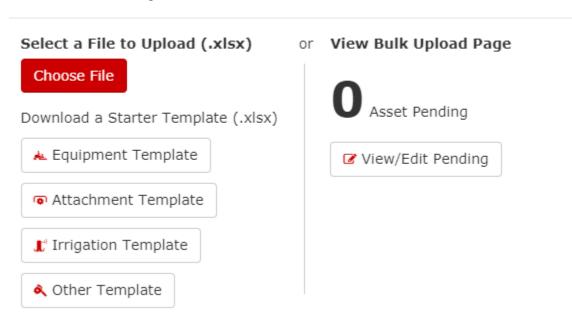
Bulk Upload Assets

To access the Bulk Upload functionality on the Asset List, Click on the "Add/Update Assets" Button in the upper right and select Bulk Upload:



The next modal will give you an opportunity to download the template for each asset type or to select and existing template already filled out to upload, or view Assets previously uploaded but not yet assigned to Groups (i.e. Pending):

Bulk Asset Upload



The Templates are Excel Spreadsheets with each row representing one Asset and the Columns Representing the Fields from an Asset Record.

X

The 'Minimum' required Entries (fields) for the four Asset types are all part of what we refer to as "Basic Information", they are highlighted in the templates with Yellow Headers and an asterisk (*):

				0	IN	0
nt * Make*	Model*	Model Year	Serial Number*	Description*	Utilization Type	Total Utilization

Required Fields

The following charts detail the required fields for each Asset Type:

Equipment Assets

Required Field (Column Header)	Example	Format Requirements
Asset I.D.	5010-H #1	15 Characters
Make	Toro	Alphanumeric Text
Model	03674	Alphanumeric Text
Serial Number	316000123	15 Characters
Description	My Reelmaster Hybrid	Alphanumeric Text
Date of Acquisition	04/07/2017	MM/DD/YYYY*

*Format may change based on Locale Settings in Location Admin

Attachment Assets

Required Field (Column Header)	Example	Format
Asset I.D.	GM4500D CU	15 Characters
Make	Toro	Alphanumeric Text
Model	30834	Alphanumeric Text
Description	27in Rotary Cutting Unit (x5)	Alphanumeric Text
Date of Acquisition	06/23/2017	MM/DD/YYYY*

*Format may change based on Locale Settings in Location Admin

Irrigation Assets

Required Field (Column Header)	Example	Format
Asset I.D.	Network VP #2	15 Characters
Make	Toro	Alphanumeric Text
Model	Network VP	Alphanumeric Text
Asset Category	Controllers	Choose from Selection list
Description	Network VP on Hole 2	Alphanumeric Text
Date of Acquisition	10/15/2016	MM/DD/YYYY*

*Format may change based on Locale Settings in Location Admin

Required Field (Column Header)	Example	Format
Asset I.D.	Blower Vac 001	15 Characters
Make	Toro	Alphanumeric Text
Model	51988	Alphanumeric Text
Description	Gas Blower Vac	Alphanumeric Text
Date of Acquisition	03/24/2017	MM/DD/YYYY*

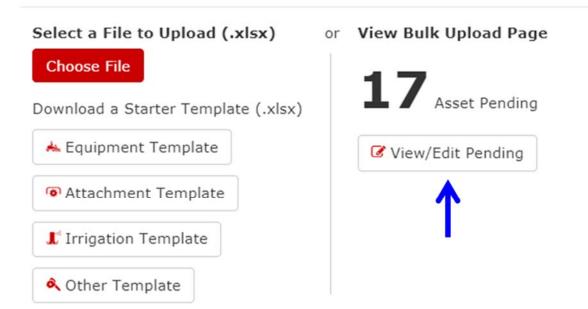
*Format may change based on Locale Settings in Location Admin

Note: Other "Required Fields" (Status, Location, Group) will be completed once the Assets have been uploaded and are in the "pending" area.

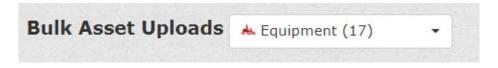
To Upload a Spreadsheet, select "Choose File" from the Bulk Upload Modal and select the file from your computer.

Once you have uploaded, the Bulk Upload Modal closes (this is a known issue) – Re-open the Modal and click View/Edit Pending It is possible the number of Assets "Pending" has not updated due to need for a Page Refresh to update the interface:

Bulk Asset Upload



This will direct you to the "Pending Page". At the top of the Pending Page, you can select which Asset Type you are working with (Assets are categorized into their appropriate Types based on the template used):



 \times

If you need to Edit any of the data for an Asset, the far-right hand column of the table opens all the Asset Record Data for edit (View/Edit Button):

••••	•••••	• <	>
Date Of Acquisition	÷	Other Fig	elds 🌲
10/6/2017	#	View/	Edit

When you are ready to assign assets a Location and group and "Publish" them to your Asset List, you first select which Assets:

Select	Asset Id 🌲
	EQP 010818-VI
	EQP 010818-V

And then, at the bottom of the page, you select which "Location" and "Group" the Assets are assigned to and click "Publish Selected":



This moves the Assets from Pending Bulk Upload and makes them Active Assets in your Asset List.

RETIRE & SCRAP (DELETE) ASSETS

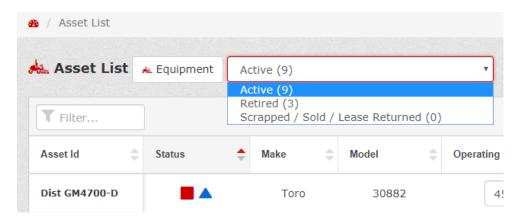
Asset Status Overview

An Asset can have one of three states as it relates to its manageability in the system:

Status	Description
Active	Active member of your Assets. This Asset is currently being managed, operated and is part of your maintenance program. You will receive maintenance alerts on this Asset (Pro)
Retired	This Asset is no longer Active. You still wish to be able to use its data in reports. This Asset may still, physically, exist at your location, but it is mothballed or used for spare parts. Maintenance Status on this Asset does not report to the Dashboard or the main (multi-asset) "Maintenance Due List".
Scrapped / Sold / Lease Returned	You no longer have physical possession of this Asset. After a designated date, this Asset will be deleted from your Inventory and will no longer be available in reports, etc.

Asset Display in Asset List

Any Group may have Assets in one of the three statuses. Within the Asset List, you can select from a dropdown (next to the Asset Type / Group Selection) which Asset State you want to view:



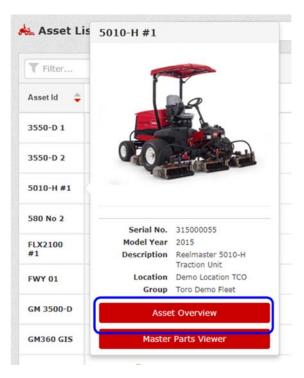
To change status of an Asset, you will need to go to the Asset record for that Asset.

Management of Status

Asset Status is managed within the Asset Record.

To Get to the Asset Record:

1. Click on the Asset I.D. in the Asset List and then in the popover that appears, click on "Asset Overview":



2. In the upper right-hand corner of the Asset Overview, click on the Asset record Button:



Typically, when you create an Asset, it will be "Active".

100

Asset Type *	📥 Equipment	•
Status *	Active	•
on Accignment *	Domo Location TCO #	•

To Retire an Asset

Retiring an Asset means it will no longer appear as one of your Active Assets and you will no longer receive maintenance Alerts (Pro).

Select "Retired" as status in the Asset Record. Set (new field) Date of Retirement and Save. This will record when the Asset was Retired. Save the edits to the Asset Record.

Asset Type *	📥 Equipment		
Status *	Retired	•	
Date Retired *	10/31/2017		
Location Assignment *	Demo Location TCO #	Ŧ	

To Delete an Asset from your System

The Status of Scrapped / Sold/ Lease Returned means you no longer have physical possession of this Asset. At a specified date, the Asset will be deleted from your system (no longer available for reports, etc.).

Select "Scrapped / Sold / Lease Returned" as status in the Asset Record. Set (new field) Asset end date – this is the date the Asset will be deleted from your system. We recommend setting asset End Date as January 1 of the following year, but you can set it for the next day, if desired. Click "Save" to save your the edits to the Asset Record.

Asset Type *	📥 Equipment		
Status *	Scrapped / Sold / Lea	•	
Asset End Date *	01/01/2018		
Location Accignment*	Dama Location TCO #	-	

FUEL TRACKING

Fuel Tracking Overview

myTurf Pro includes new functionality to track fuel usage / cost for Equipment. This data is included as an element in both the Utilization Report and the Total Cost of Ownership report.

There are 2 primary ways to track the fuel usage for Equipment:

- Entry of Full Fill (Fill-up) Amounts or update of Fuel Used YTD
- Use of an Estimated Amount / Operating Hour

Fuel Tracking Setup - Location

To setup Fuel Tracking, start by filling out the Fuel Cost Table in your Location Record (Location Administration). In this table, you can update the Unit of Measure for each fuel type and the cost per unit of measure.

uel Type	Unit of Measure	Fuel Cost per Unit of Measure
leaded / Petrol	Gal	\$
sel	Gal	\$
iodiesel	Gal	\$
thanol	Gal	\$
G - Propane	Gal	\$
G - Natural Gas	Lbs	\$
ctric	KWh	\$
her	UoM	\$

Fuel Cost

Note: Costs can be updated as frequently as needed. Changes only affect usage cost going forward, not what has already been

Fuel Tracking Setup – Asset

For any asset the user wants to track fuel usage on, they must go to the Asset Record to setup for that Asset. The Asset Record is accessed via the Asset Overview.



In the Asset Record, Navigate to the Fuel Tracking section:

Fuel Usage

Fuel Type	Select one	Ŧ
Fuel Tracking Method	Fuel Fill	Ŧ
Fuel Fill	0 gal	
Fuel Usage YTD	0 gal	

Select:

- Fuel Type Corresponds to the Fuel Cost Table in Location Record
- Fuel Tracking Method
 - Average Fuel Usage
 - Set Fuel per Utilization (Operating Hour or Mile/Kilometer)

,	_
Average Fuel Usage 🔹	
0 gal	
0 gal	
	0 gal

 The system will automatically increment Fuel YTD as the Asset accrues Operating Hours or Miles/Kilometers. This provides an estimated fuel usage. o Fuel Fill

 Input Fuel Used YTD (input in Fuel Fill Amount will increment Fuel YTD by that amount)

Fuel Tracking Method	Fuel Fill	•
Fuel Fill	0 gal	
Fuel Usage YTD	0 gal	

Once you save the settings for the Asset, the system will be ready to track fuel for that Asset.

Inputting Fuel Used

If the user selected Average Fuel Usage, the system will automatically estimate (add to YTD Total) fuel used based on incrementing of the Utilization. The only action the user needs is to maintain the Fuel Cost table.

Is the user selected Fuel Fill, they track fuel usage by either:

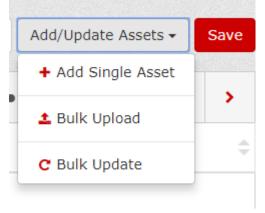
- Periodically incrementing Fuel used YTD
- Adding a Fuel Fill Amount (which will then be added by the system to Fuel YTD)

Both of those methods will log the amount of change to Fuel YTD at the current cost in the Fuel Cost table. Fuel usage can be logged on the Asset List or on the Asset Overview.

Bulk Update

myTurf Pro has a feature where you can update Utilization (operating hours / odometer) and Fuel Usage (Update YTD or Add Fuel Fill) for multiple assets at once through Excel Upload.

On the Asset List, select the groups you want to do a bulk update for. In the Add/Update Assets, select Bulk Update:



You can download the current Asset List by Excel File and save it (you can re-use the file in the future):

Bulk Asset Update (Utiliz	ation and Fuel) ×
Select a File to Upload (.xlsx)	Or Download Current List (20)
Choose File	➡ Update File (.xlsx)

In the file, either update Fuel YTD or add a value in Fuel Fill for each Asset to be updated. Save the file and then Choose and Upload. This will update the Assets in the file with the new values.

Note: The Asset List does not need to be on the same Assets when the Update is made. The Assets in the Spreadsheet will still be updated.

MAINTENANCE STATUS ICONS

Maintenance Status Icon Overview

In myTurf Pro, Maintenance Status is reflected per Maintenance Task on that Asset.

	Work Order Created/Tasks Assigned
•	Maintenance Due, Parts On Hand
∇	Maintenance Due, Parts Needed
	Maintenance Coming Due

Note: Maintenance Coming Due is "within next 25 Operating Hours or 50 Miles or Kilometers of Utilization"

The "Maintenance Due List" will display any Task (Preventive, Repair, or General Maintenance) for an Asset that has one of the above 4 statuses. The Maintenance Schedule will also reflect current Status of a Preventive Maintenance Task.



Replace Hydraulic Oil and Hydraulic Oil Filter(s)

Torque set screws securing drive shafts to gear box shafts driven pulleys to 20-25 ft lbs (each side) Make sure belts are properly tensioned

So, if any Maintenance Task for an Asset has one of the above 4 statuses, that icon will appear next to the Asset in the Asset List. This means, an Asset in the Asset List could have up to 4 simultaneous lcons. More detail is available in a popover:

Asset Id 🍦	Status 🌲	Make 🤤 Model
3550-D 1	A O	5010-H #1 Status
3550-D 2		▲ Work Order Create/Tasks Assigned
5010-H #1		 Maintenance Due, Parts On-hand Maintenance Due, Parts Needed
580 No 2	•	Maintenance Due List
FLX2100 #1	•	Maintenance Schedule

Asset Level Icons

While maintenance status is reflected at the Task Level, myTurf Pro also has two "Asset Level" lcons.

 Red Square: This represents an Asset that is unusable for turf maintenance operations. It is either undergoing maintenance or down, waiting for repairs. This icon can show with or without other Maintenance Status Icons:

Asset ID	🗘 Status 韋
MON01	
<u>GM4500D</u>	

This Asset Status is set/removed on the Asset Overview Page (after clicking the box, user must also click "save" on Asset Overview:

Dashboard	Asset List	Maintenance Due	Proder Managen	nent Parts Inv
8 / Asset List / Ass	set Overview - GM4500D	9		
Asset Overvie	w - GM4500D (Mark Unit Unavailable	→(
Asset Overvie	w - GM4500D ()←	
Asset Overvie	w - GM4500D (Mark Unit Unavailable) ← →	

2) Green Circle: The Green Circle represents that "Everything is Good" – No Maintenance Status currently exists for any Maintenance Task on that unit and the unit is available for turf maintenance operations:



This status will only appear by itself. It will never be seen in combination with any other icon.

Understanding the Two Maintenance Due Icons

In myTurf Pro, there are two icons, a solid orange triangle and a hollow orange triangle indicating Maintenance Due status:



Maintenance Due - Parts Needed



Maintenance Due - Parts On Hand

Note: The color Orange for an Icon in myTurf Pro represents "action needed" on the part of the Asset Manager. The two icons are:

If you are utilizing Parts Inventory within myTurf Pro, the difference between the two is:

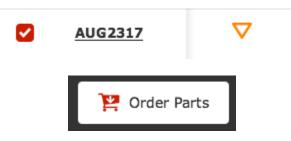
- A solid triangle is telling you that you have parts on hand (if parts are needed) and available to complete the Task(s) that is/are due You can assign to a Work Order
- A hollow triangle is telling you that parts are not available They either need to be ordered or are on order and have not been received, yet. This accounts for <u>all</u> Maintenance Due. So, if a filter is needed across multiple units at the same time and you do not have enough on hand to complete the maintenance on all units (but could complete some) all units will show the orange hollow triangle.

So, the orange solid triangle represents tasks that can be completed (can be added to a Work Order). The Hollow triangle needs a little more investigation (see Checking Parts below).

If you are not using Parts inventory within myTurf Pro, you should always see the Hollow Triangle. This is similar function to the red square in myTurf TCO.

Ordering Parts for Maintenance Due Parts Needed

Within the Maintenance Due List, you can select Tasks (i.e. those with an orange hollow triangle) and click "Order Parts".



What you will see is a modal listing:

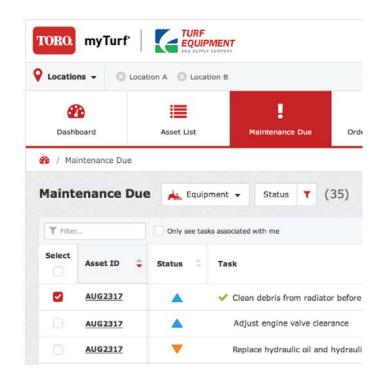
- How many of a specific part are needed for Maintenance Due across all Assets
- How many of that Part are On Hand / Available
- How many are "On Order"
- The recommended number to Order (Taking into account Safety Stock settings)

From that modal, you can set quantity to add to a cart and order. But, the modal also informs you of how many are on hand/available, so the Asset manager can prioritize which assets can have maintenance completed now.

MAINTENANCE DUE LIST

Maintenance Due List Overview

In myTurf Pro, Maintenance Due takes the form of a Page:



There are two basic Views:

Maintenance Due List (MDL)

All Maintenance Alerts on the selected Locations(s), Asset Type, & Asset Group(s). This is a view akin to what you would see under "Batch Work Orders" in myTurf TCO, but with more information.

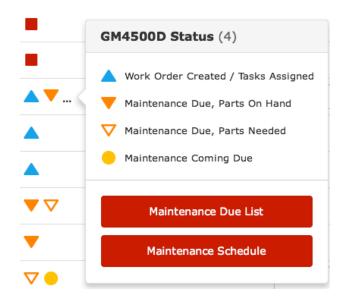
This Page is accessed using the main Navigation Tabs:



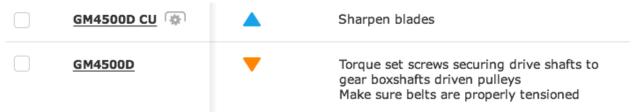
Maintenance Due List - Single Asset (MDL-SA)

This view aggregates all Maintenance Due on a Single Asset into one view. And, if the Asset is Equipment with Attachments, it also shows Attachment Maintenance. This view has more functionality than the base MDL.

This page is accessed from a link on the Asset Overview, or the Status Icon Popover on the Asset List:

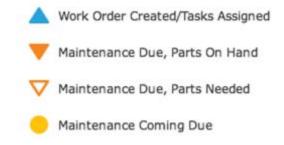


Attachment Maintenance is indicated by the unique Attachment Asset I.D> and a gray attachment icon:



Icons and Indications

• In myTurf Pro, each Task has a maintenance Status:



myTurf Pro has 3 Task Types for accurately Tracking Asset history:

- Preventive Maintenance
- Repair
- General Maintenance
- On both the MDL and MDL-SA, you will not only have active Work Orders listed, but Technicians (Mechanics) can easily see Work Orders to which they are assigned by an Orange "Person Icon" (they can filter the list to only these items using the "only see tasks assigned to me" checkbox)::



Only see tasks associated with me

• If a Technician/Mechanic is using a Digital Work order, the Manager will be able to see which "Tasks" have been marked complete by the Technician (Green Check):

Inspect/Check battery level & cable connections

• When all tasks are complete and a Technician says a Work Order is "Ready to Close", the Manager will see that status, as well (It is not necessary for all tasks to be marked complete for a Manager to go in and close a Work Order, these indicators are simply aids when a shop uses tablets/ the digital work orders):

<u>728601</u> 🗸

• A Work Order can, actually, show 4 status indicators in the MDL/MDL-SA

<u>435067</u>	Labor Assigned – Includes current User
<u>835410</u>	Labor Assigned – Does not include Current User
<u>172703</u>	Not Assigned (no icon – any mechanic can go perform the work and "assign themselves" to the Work Order)
<u>728601</u> 🗸	Ready to Close

Maintenance Due List Functions

In myTurf Pro, the functions available on the MDL to perform on tasks are an enhanced set of what myTurf TCO had for Batch Work Orders:



- **Order Parts**: This allows you to select multiple tasks (intended for the ones that say parts needed, but really any task) and you will see on hand, on order, and needed quantities and a recommendation on what to order and the ability to add to a cart.
- **Create Work Order**: Select multiple tasks and create work orders in bulk. A separate Work Order will be created for each Asset (groups tasks by Asset).
- **Download Work Orders to .pdf**: This is, essentially, your bulk print function. By selecting tasks with Work Orders, you will download a .pdf file of those work orders that you can print.
- **Delete**: This is what it sounds like. Note: If you delete a preventive maintenance task, it will trigger again unless the Maintenance Schedule is changed. Note: If that Task is in a Work Order, it will also be removed from the Work Order.

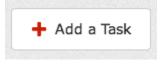
Maintenance Due List - Single Asset Functions

The MDL-SA has a more complete set of functions for managing Maintenance on an Asset. Some of these tasks are ones myTurf TCO had in the Work Order. In myTurf Pro, you create additional parts and Add Parts to Tasks in the Maintenance Due List, and then create or add to a work order. If you edit the Task Record in the Maintenance Due List, changes flow into the Digital Work Order, as well.



- Order Parts: Same as MDL
- **Create Work Order**: Same as MDL If you select Equipment and Attachment Tasks, separate Work Orders are created for the Equipment and Attachment.
- Add to Work Order: Add selected Tasks to an Existing Work Order
- Download Work Orders to .pdf: Same as MDL
- **Quick Close**: Quick Close allows you to bypass manually Creating and Closing Work Orders. If you select Tasks and use Quick Close, the system will automatically open and close a Work Order in the background, log the Maintenance as completed, and log "Parts Used" as those the Tasks said were needed.
- Delete: Same as MDL

On MDL-SA, you can also choose to "Add a Task" for Repair and General maintenance Task Types (these Tasks are "Due" upon creation:

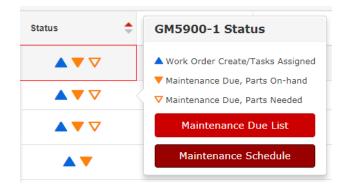


Maintenance History

Maintenance History – Asset Overview: The Maintenance History in Asset Overview will give the History of Maintenance on an Asset and provide links to view Work Orders and "re-Open" if necessary.

MANAGING WORK ORDERS

myTurf Pro takes a Task-centric approach to managing and monitoring maintenance. So, when creating or editing a Work Order, you are doing it with the Tasks in the Maintenance Due List. To get familiar with some of the functions, you should start with the Maintenance Due List for a Single Asset – Accessed from the Maintenance Status popover on the Asset List:



The Maintenance Due List accessed from the Main Navigation Tab is a multi-Asset view designed for "multi-asset" functions.

Work Order Labor

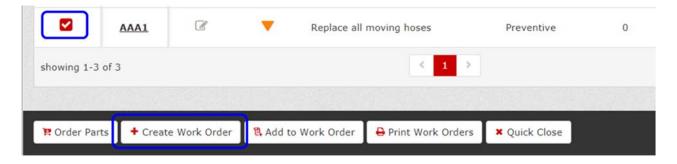
In order to Assign Tasks to Labor in a Work Order, you need your Maintenance Labor Chart filled out in the Location Record. This chart can be comprised of users of myTurf and non-users. For any labor in the chart, they are only selectable as labor in a work order if they have a wage rate. Their wage rate can be 0 if you do not want to track labor costs. But if the field is blank, you will not be able to select them for a work order.

 Due to Pr 	e Labor (15) rivacy concerns, you may	need to attain permission from personr	nel to assign a personal wage.
			+ Add New Labor
Delete	Last Name	First Name	Personal Wage Per Hour
8	Doe	John	\$ 45.00
0	Tech	Service	\$ 25.00

Note: A name with a delete button is a non-user. They can be deleted without losing history of what they previously worked on and their wage on those jobs.

Creating a Work Order

When a Task (or Tasks) are Due in the Maintenance Due List, to create a Work Order, you simply select those Tasks and use the button "Create Work Order":



Note: A Work order can include tasks of multiple Task Types (Preventive, Repair, General).

The next step will ask you to assign labor (this can be done later). Any labor you assign will be assigned to all tasks in the Work Order (you can selectively delete labor from the Work Order, later.

There are three choices for labor assignment:

- 1. Local The Labor Chart that is in your Location Record
- Distributor This will "assign" the Work Order to your Distributor and e-mail it to them as a Service Request
 - a. Check with your Distributor before using this option the first time
 - b. You will still "manage" the work order in myTurf
- Dealer *Future Functionality* for targeting service request to a branch or mobile technician, etc.

sset ID	AAA1		
Asset ID	AAAI		
ocation	Demo Location TCO		
Tasks	Replace all moving he	oses	
Assign Lab	or		
	butor Dealer		
Select All Desel	ect All		
	ect All New Dude	Service Tech # 2	Turf Star Distributor
		Service Tech # 2 Karen G.	Turf Star Distributor Stephen Rice
	New Dude		

Once you select labor assignments, you "Save to Work Order", and the work order is created.

Success

You have created the following work order(s):

686236 for Asset ID AAA1

Close

This Work Order is now linked to the task in the Maintenance due List:

AAA1 Image: Comparison of the second secon	e literature de la companya de
--	---

Clicking the Work Order Number will Open the Work Order in a new Tab.

Maintenance Due List Labor Indications

It is important to note, that the Maintenance Due list includes "Assignment" indications for Users. This allows Users to easily see what their job assignments are. The icon next to a Work Order Number shows assignment as follows:

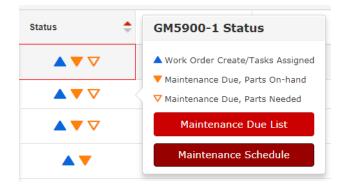
435067	Labor Assigned – Includes the current User
835410 💒	Labor Assigned – Does not include Current User
<u>172703</u>	Not Assigned (no icon – any mechanic can go perform the work and "assign themselves" to the Work Order)

ADDING ADDITIONAL TASKS TO A WORK ORDER

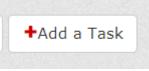
The new version of myTurf works in a "task-centric" fashion rather than Work Order-centric. In order to add [Repair] Tasks or Parts to a Work order, you must Start with the Task:

Creating a Repair Task and Adding it to a Work Order

To Create a Repair Task and Add it to the Work Order, start with the Maintenance Due List for a Single Asset – Accessed from the Maintenance Status popover on the Asset List:



On the Maintenance Due List Asset, click on the button in the upper right-hand side labeled "Add a Task":



In the Add a Task model:

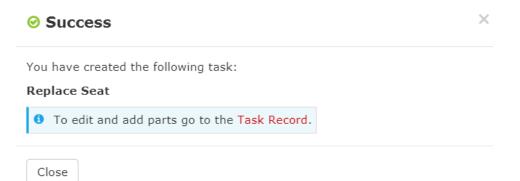
- Select Task Type Repair & Select appropriate Task Sub-Type
- Add Description
- SAVE

Create New Task		×
		* Required field
Task Type *	Repair •	
Sub Type *	Wear and Tear 🔹	
Description *	Replace Seat	
Parts Needed	You can manage parts after you create this task.	
File Attachment (.pdf, .jpg or .png)	Choose File	
Save		

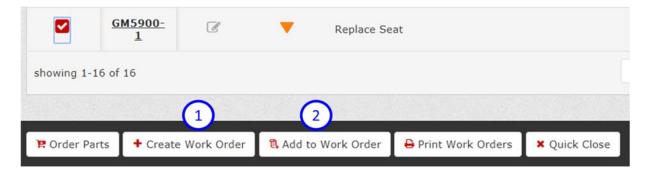
The Task will [automatically] be set as Due Now (today).

This Repair Task will now Appear on the Maintenance Due List

In the Confirmation Modal, you can click to enter the Task Record and now Add Parts to this Task:



When edits are complete, from the Maintenance Due List, you can now select that task and either 1) create a new work order with it, ot 2) add it to an existing work order:



Making a Preventive Maintenance Task "Due" in order to Add it to a Work Order

In the Maintenance Schedule for the Asset, click on the "Edit Task record" Icon next to the Task you want due:

Task Record	Status 🌲	Description
ľ	٠	Inspect blade bolt torque

This opens the Task Record. Near the bottom of the Task Record, you will see a "Make Due Now" button. Click that and then SAVE. The Task will now be "Due" in maintenance Due List and can be added to Work Order.

Last Performed	0.0	hr	
Next Due	1300.0	hr	Make Due Now

Toro has added a new Preventive Maintenance Task Sub Type "One Time". The intent of the Preventive Maintenance On time Task is to allow users to create a task that logs costs as Preventive Maintenance, but does not write that Task as a "recurring Task" in the Asset Preventive Maintenance Schedule.

This task is designed to track items like parts replacement classified as Preventive Maintenance, but are not part to the standard scheduled tasks. This Task will function similarly to Repair or General tasks where it is immediately due upon creation and has no interval.

Creating a Preventive Maintenance One Time Task

Customers can create a One Time PM Task from the Maintenance Due List – Asset. In the upper right hand corner, click the "+Add a Task" button:

₽rint +Add a Task		
	🖶 Print	+Add a Task

Within the Modal to Create a New Task, Select Preventive Maintenance as the Task Type and "One Time" as the Sub Type:

Create New Task		
Task Type *	Preventive Maintenance •	
Sub Type *	Scheduled Maintenance 👻]
Description *	Scheduled Maintenance	
Description	Break-In Maintenance	1
	As Needed Inspections	
Parts Needed	Daily Checks	er you create this
Interval Type	One Time	

This will provide a blank Task Record to fill out that does not include an interval:

Create New Task		×
		* Required field
Task Type *	Preventive Maintenance 🝷	
Sub Type *	One Time -	
Description *	Replace Misc. Parts	
Parts Needed	• You can manage parts after you create this task.	
File Attachment (.pdf, .jpg or .png)	Choose File	
Save Cancel		

Once the Task Description is filled out, click the Save Button at the bottom (this creates the Task in the database):



From the Success Modal, if you with to add parts to the Task, simply click on the red "task record" Link:

	×
You have created the following task: Replace Misc. Parts	
To edit and add parts go to the Task Record.	

Close

This will open up the Full task Record and allow the user to add parts.

					* Required field						
Task Type *	Preventive Mainte	enance 🝷									
Sub Type *	One Time	•									
Description *	Replace Misc. Par	ts		B							
Parts Needed											
	Select	Make 🌲	Parts Number	Description	Qty Needed 👙						
		TORO	115-2163	GASKET-PUMP, FUEL	1.00						
		TORO	117-0298	HOSE-FUEL	1.00						
	🛍 Delete Selec	Delete Selected ● On/Off Selected ◆ Add Part →									
File Attachment (.pdf, .jpg or .png)	Choose File										

Once necessary parts are added, click Save and then close the Task Record.

User can Select this Task within the Maintenance Due List and Order Parts, Create a Work Order, Add to [Existing] Work Order, etc.

Select	Asset ID 🌲	Task Record ≑	Status 🌲	Task			-	Task Type 🌲	Parts Needed 👙	Work Order	File Attachment
	<u>5010-н</u> <u>#1</u>	I	\bigtriangledown	Replace Mi	sc. Parts			Preventive	2		
				22							
🙀 Order Pa	rts 🛛 🕇 Create	e Work <mark>Orde</mark> r	🖁 Add to V	Work Order	+ Print Work Orders	× Quick Close					

Parts and Labor for this Task will be tracked as Preventive Maintenance costs.

This completes PM One Time Task functionality for the myTurf Pro Customer.

ADDING PARTS TO AN OPEN WORK ORDER

When you need to add parts to a Work Order that is already open, your should add the parts to a Task already in that Work Order, or create a new Task to include those Parts and add that Task to the Work Order.

Adding Parts to an Existing Work Order Task

If you need to add a Part to a Task in a Work Order (example below – need to add a Battery to the Repair Task):

Date Completed:		
Notes		
Enter notes here		
4		
Labor (1)		
Brian Ries 0 mir		

Go to the Maintenance Due List for The Asset and open the Task Record:

Select	Asset ID 🌲	Task Record	Status 😄	Task 🌲	Task Type 🌐	Parts Needed 👙	Work Order 🔶
	<u>3550-D</u> 2	ľ	A .	Replace Battery	Repair	0	691426

In the Task Record	, Select one of the	Methods to Add	A Part to the Task:
--------------------	---------------------	----------------	---------------------

sk Record				
Task Type *	Repair	•		* Required fiel
Sub Type *	Wear and Tear	•		
Description *	Replace Battery			
Parts Needed	4		* <i>1</i> /	
	Select 🖨 Make	Parts Number	Description	Qty Needed
	Delete Selected	On/Off Selected		+ Add Part -
			Q Maste	er Parts Viewer
File Attachment (.pdf, .jpg or .png)	Choose File		📩 Part :	Inventory
			+ Crost	te Custom Part

Once Part is added, click SAVE:

	Delete Sel		Off Selected		+ Add Part -
		Generic	Battery	Battery	1
	Select	Make	Parts Number	Description	Qty Needed 😄
Parts Needed					
	4			F 3	
Description *	Replace Battery	/			
Sub Type *	Wear and Tear	•			
Task Type *	Repair	•			

The Part will now be Indicated in the Maintenance Due List:

Select	Asset ID 👙	Task Record	Status 🌐	Task	\$ Task Type 👙	Parts Needed 🍦	Work Order 👙
	<u>3550-D</u> 2	ľ	A	Replace Battery	Repair	1	691426

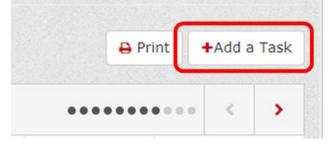
If you open the Work Order, again, (or refresh it if you have opened it in another tab), you will see that Part in your Work Order and adjust its cost if it was not in inventory:

/ork Order - 691426	➡ Print ▲ (.pdf) Massign Labor Save
atus: Date Opened: 2/7/2018 Days Open: 1 Date Completed:	
50-D 2 Down for Maintenance / Repair	🗖 Notes
ake Model Description Serial Number ro 03910 Reelmaster 3550 Traction Unit 314000152	Enter notes here
epair - Wear and Tear	
Tasks (1)	Labor (1)
Replace Battery	Brian Ries 0 min
Parts (1)	
Part Number 💠 Make 💠 Description 💠 Quantity Needed	Quantity Used Unit Of Measure Cost Per Unit Of Measure
Battery Generic Battery 1	1 \$\$\$ 0

Creating a New Task and Adding it To a Work Order

Sometimes, your will not want parts associated with a specific Task. This may especially be true for Preventive Maintenance when it may be a one-time use (and you do not want it in the Task Record for scheduled maintenance the next time the task is due): In this situation, the easiest course is to create a General Maintenance Task and add the one-time use Parts to that Task and add it to the Work Order.

Click on the "Add a Task" button in the Asset Maintenance Due List:



In the Create New Task Modal, select General maintenance Task Type and use a description like "Miscellaneous Parts":

Create New Task		×
		* Required field
Task Type *	General Maintenance 🔹	
Description *	Miscellaneous Parts	
Parts Needed	 You can manage parts after you create this task. 	
File Attachment (.pdf, .jpg or .png)	Choose File	



Click "Save".

In the Success Message, click on "Task Record" to go back and add parts:

Success

You have created the following task:

Miscellaneous Parts

To edit and add parts go to the Task Record.

Close

In the Task Record, add Parts to the Task:

		* Required fiel
Task Type *	General Maintenance 🔹	
Description *	Miscellaneous Parts	
Parts Needed		
	Make	ints Description Qty Needed
	_	

Once you Add Parts and SAVE, the Task will now appear in the Maintenance Due List (if not tracked in Inventory, it should be an open triangle as Due Now). Simply select that Task and click "Add to Work Order":

	<u>3550-D</u> 2	ľ		Replace Battery	Repair	0	691426
	<u>3550-D</u> 2	ľ	∇	Miscellaneous Parts	General	1	
showing 1-	5 of 5				< 1 >		
			_				
PR Order Pa	orts 🕇 🕇 Create	Work Order	🖁 Add to	Work Order 🛛 🔒 Print Wor	k Orders 🗙 Quick	Close	

In the Add Task(s) to Work Order Modal, select the Target Work Order and click "Save to Work Order":

Add Task(s) to Work Order			
Asset ID	3550-D 2		
Location	Demo Location TCO		
Tasks	Miscellaneous Parts		
Work Order	691426 •		
Save to Work O	rder Cancel		

The Task will be added to the Work Order with those Parts:

<u>3550-D</u> <u>2</u>	ľ	Replace Battery	Repair	0	<u>691426</u>
<u>3550-D</u> <u>2</u>	ľ	Miscellaneous Parts	General	1	<u>691426</u>

In the Work Order, the General Maintenance Task and the Parts will now appear:

myTurf[®] Pro Supplemental Manual

	126				🖶 Print	📥 (.pdf)	😤 Assign Labor	Sav	
atus: Date Opene	d: 2/7/2018 C	Days Open: 1 Date Completed:							
50-D 2Down for Mainte				D Notes					
	scription Imaster 3550 Trac	Serial Number tion Unit 314000152		Enter notes h	ere				
epair - Wear	and Tear								
Tasks (1)					Labor (1)				
Replace Bat	tery				Brian Ries		0	min	
eneral									
cherdi									
Tasks (1)					Labor (0)				
	us Parts				Labor (0) No labor assig	ned			
Tasks (1)	is Parts					ned			
Tasks (1)	us Parts Make	Description	Quantity Needed	Quantity Used	No labor assig	ned Jnit Of Measure	Cost Per Unit O Measure	•	

Alternate Method: Work Order "Add Parts" Button

There is a button on the individual page for a work order that is "Add Parts". This button provides a shortcut route to add parts to an individual work Order. It leverages the "one Time" Preventive Maintenance Task created in Release 4 to enable adding "PM" parts to a Work Order without them being added to a Task in the Maintenance Schedule.

When the "Add Parts" button is clicked, a new "One Time" Preventive Maintenance Task is created and automatically "Added" to the Work Order. The Task record then Opens for easy adding of Parts. When Saved and "Closed" the Parts will Appear on the Work Order.

Customers can still "Add Parts" to any Task in an Open Work Order via the Task record in the Maintenance Due List – Asset.

From the Work Order Page, there is a new Button in "Upper right" that is "Add Parts":



Clicking this Button will Automatically create a new "One Time" Preventive maintenance task with Description "Parts Replaced" and Automatically Add it to the Work Order The Task Record will Open Allowing the User to Add parts to the Task:

		Required fie
Task Type	Preventive Maintenance *	
Sub Type *	One Time •	
Description *	Parts Replaced	
		A
Parts Needed		
	Select Make Parts Number Det	scription Gty Needed
	Delete Selected On/Off Selected	+ Add Part -
File Attachment	Choose File	

The User can add Parts to the Task Record via Standard methods of from Master Parts Viewer, from Parts Inventory, or adding Custom Parts:

Parts Needed						
	Select	Make	÷	Parts Number	Description	Qty Needed 👙
	🛍 Delete Se	lected	On,	/Off Selected	Q Master	+ Add Part → Parts Viewer
File Attachment .pdf, .jpg or .png)	Choose File				🌲 Part In	
					🛓 Create	Custom Part

Once desired Parts are Added to the Task, Click SAVE and then CLOSE:

Task Type *	Preventive Mainter	iance •				field	Save
Sub Type *	One Time	٠					Close
Description *	Parts Replaced					2	Close
Parts Needed				~			
	Select	Make	Parts Number	Description	Qty Needed	•	
	0	Toro	104-3494	BELT-V	1.00		
	Delete Selecte	ed On/Off	Selected		+ Add Part		
File Attachment	Choose File						

Removing Parts from a Work Order

Removing Parts from an open Work Order is a similar mechanism – You need to remove them from the Task Record for the Task in the open Work Order.

PRINTING WORK ORDERS

There are two points where a Work Order can be printed from: Maintenance Due List and the Individual Work Order Page, itself.

These two points are intended to have a different functions and different printing views:

- The Maintenance Due List should print a "form" for a Technician to fill out (provide blank spaces to fill in).
- The individual Work order Page print should print a view of current content.

Maintenance Due List W.O. Print

Preventive - Scheduled Maintenance

Printing from the Maintenance Due List – Select the Target Work Order (or Task associated with Work Order desired) and click 'Print Work Orders."

		2012/012/012	e fuel filter canister	
PR Order Parts + C	eate Work Order	🔋 Add to Work Order	Print Work Orders	× Quick Close

This will create a print version with "blanks" for the Technician to fill out for Labor Minutes, Parts Quantity used, Misc. Costs, and Equipment downtime, as well as bnoxes to check on completed Tasks:

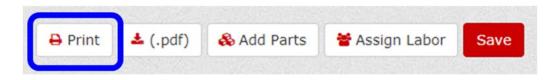
Tasks (4)				Labor (3)			
	ain/Clean fue	l tank		Name Time Service Tech			
E FI	ush/Re-fill coo	ling system fluid					
de		s & connections for amage or loose		Service Tech # 2 Turf Star Distribu			
C Re	place fuel filte	er canister					
Parts (2)							
Part Number	Make	Description	Bin Number	Quantity Needed	Quantity Used	Unit Of Measure	Cost Per Unit Of Measure
edit	edit	coolant		1.00		Each	\$ 0.00
	Toro	Fuel filter		1.00		Each	\$ 15.32

Summary of Costs

Preventive - Scheduled Main	Preventive - Miscellaneous Costs Scheduled Maintenance ^{\$}		TOTAL	
Parts	Labor	Equipment Downtime	Parts	Labor
\$ 15.32	\$ 0.00		\$ 15.32	\$ 0.00

Work Order Page W.O. Print

Printing from the Work order Page – Select the Print button in the upper right of the page:



This will create a print version with all the current entered values (will display 0.00 if no value entered, yet):

Preventive - Scheduled Maintenance

Tasks (asks (4)						
	Drain/Clean fuel	Drain/Clean fuel tank					Time
	Flush/Re-fill cooli	ing system fluid		Service Tech	0.0		
_				Service Tech # 2			
	Inspect fuel lines deterioration, da connections	& connections for mage or loose		Turf Star Distribu	utor 0.00		
_							
	Replace fuel filter	r canister					
_	•	r canister					
Part	2) Make	Description	Bin Number	Quantity Needed	Quantity Used	Unit Of Measure	Cost Per Unit Of Measure
Parts (2 Part Number edit	2) Make		Bin Number				

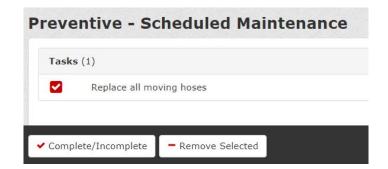
Summary of Costs

Preventive - Scheduled Mair	Preventive - Miscellar Scheduled Maintenance \$ 0.00		TOTAL	
Parts	Labor	Equipment Downtime	Parts	Labor
\$ 15.32	\$ 0.00	0.00 hrs	\$ 15.32	\$ 0.00

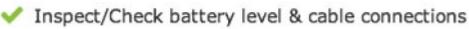
COMPLETING AND CLOSING WORK ORDERS

Completing Work Orders

The digital work orders include the ability for a User (Labor – Technician) to select a task and Mark it complete:



If a Technician/Mechanic is using a Digital Work order, the Manager will be able to see in the Maintenance Due List which "Tasks" have been marked complete by the Technician (Green Check):



When all tasks are complete and a Technician says a Work Order is "Ready to Close", the Manager will see that status, as well (It is not necessary for all tasks to be marked complete for a Manager to go in and close a Work Order, these indicators are simply aids when a shop uses tablets/ the digital work orders):



Closing a Work Order

When a Work Order is ready to be closed, an Asset Manager simply opens the work order, verifies all time is correct, parts usage and costs are correct, adds any miscellaneous costs or "downtime" and selects Close Work Order:



Once a Work Order is closed, it's Tasks come off the maintenance Due List. Completed History if found in Asset Overview \rightarrow Maintenance History:

Note: The point at which tasks are "Completed" (either individually or by closing the work order) the Maintenance Schedule is updated with the relevant information.

PARTS ORDERING- SUPPLEMENTAL FUNCTIONALITY

Add Parts to Cart – Bulk Upload by Excel Spreadsheet

In a new (empty cart) – Select Add Parts > Bulk Upload:

(.xlsx)	📋 Delete Cart	Ad	d Parts 🗸	\$Update Prices	Sav
			y Part Num	ber	
		2	Bulk Uploa	ad	
		a	Master Pa	rts Viewer	
		-			>

In Bulk Order Modal, Download the Bulk Order Template:

Bulk Order Upload			×
Select a File to Upload (.xlsx) Choose File		Download Starter Template (.xlsx)	
Choose File		🗞 Bulk Part Order Template	
Maka	Depe	vintion - Céstus	

Fill out the Excel Spreadsheet (no more than 50 line items) and save it to your computer:

	А	В	с	D	E	F
1	Part Number*	Part Make*	Description	Quantity To Order	Notes	
З	115-4754	Toro	Wireless Hour Meter	5.00		
4	115-9542	Toro	Base Station	1.00		
5	115-9543	Toro	Repeater	1.00		
6						

In Bulk Order Modal, use 'Choose File" to select the saved spreadsheet:

Bulk Order Upload			×
Select a File to Upload (.xlsx) Choose File	or	Download Starter Template (.xlsx)	

You should see a Success Modal:

Success	×
You successfully added items to your cart.	
Close	

Parts are Uploaded to Cart:

01. Build and Review Cart					02. Prepare Order			03. Review and Place Order			
🗮 (3) Brian Test - 4d79c783							≛ (.xisx)	Delete Cart	Add Parts +	\$Update Prices	Save
ame: Bri	ian Test	Location: Demo	Location TCO Crea	ated By: Brian	Ries Created: 1/18/2018 Mo	dified: 6/28/2018 Status: /	ctive		••••	••••• <	>
Select	C100000000000	Notes	Make	6	Description	_ Star	115	Unit Price			o Order
	Part Number	Notes						Unit Price		Cuantity T	
	Part Number 115-9543	D	Toro		Repeater			- One Prov		Guantity T	1
0					Repeater Base Station			Unit Price		Guantity T	1

Notes:

- 1. Bulk Upload by Excel is only designed to be used with an empty (new) cart. It is not designed to add to a cart that already has parts in it.
- 2. The line item limit for a Cart is 50

Reorder Cart

A column / button in Order management > Purchased provides the ability to reorder a cart (e.g. a Monthly Filter Order, etc.):

T Filter							
Select	Order Number 👙	Name 🔅	Location	Status 🗘	Reorder Cart 👙	Receive Parts	Parts
	241001	BI 01102018	Demo Location TCO	ŝ	0	1	3
	256002	BI 01112018	Demo Location TCO	æ	0	1	4
	256003	BI 01112018	Demo Location TCO	63	0	t	3

A modal will display asking you to "Create a New Cart" for the Order:

Create New Cart						
Demo Locatio	•					
Reorder 1						
Create Cancel						
	Reorder 1					

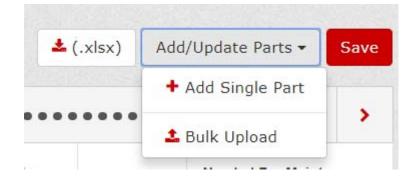
Once you "Create" new Cart will be created and parts and quantities from purchased order will be added:

Name: F	Reorder 1	Location: Demo	Location TCO	Created By: Brian Ries
Select	Part Number	Notes	Make	
	21-2300		Toro	
	11-8960	D	Toro	
	119-4151	D	Toro	

PARTS INVENTORY – SUPPLEMENTAL FUNCTIONALITY

Bulk Upload Parts

Bulk Upload Parts works exactly the same way as Bulk Upload Assets. To access the Bulk Upload Parts functionality on the Parts Inventory, Click on the "Add/Update Assets" Button in the upper right and select Bulk Upload:



The next modal will give you an opportunity to download the template for Parts or to select and existing template already filled out to upload, or view Parts previously uploaded but not yet assigned to Groups (i.e. Pending):

The 'Minimum' required Entries (fields) for Parts are all part of what we refer to as "Basic Information", they are highlighted in the template with Yellow Headers and an asterisk (*):

Parts Required Fields for Bulk Upload

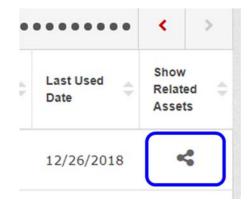
Required Field	Example	Format Requirements
(Column Header)		
Part Number	111-1112	15 Characters
Part Make	Other	Alphanumeric Text
Parts Availability Type	Stock Parts	Choose from Selection list

The remaining steps for Uploading and Publishing Parts follows the exact same process as Bulk Upload Assets.

Show Related Assets

The Show Related Assets lookup (Where Used) in parts inventory has been enhanced to show All Toro Assets in the Location that the part can be used for and whether it is currently part of that Assets Maintenance Schedule.

Click on the Show Related Assets Icon for a given Part:



The "Results" Modal will Show:

- All Toro Assets the Part can go To
- Whether the Part is in the Assets Maintenance Schedule

Note: If the Part Goes to a non-Toro Asset, and the Part is found in that Asset's Maintenance Schedule, that non-Toro Asset will also be listed.

Make	Description		
Toro	Hydraulic filt		
Part Group	Part Number		
Filter / Belt	54-0110		

T Filter									
Asset ID 🔶	Make	Model Number	Serial Number	In Maintenance Schedule?					
S.Pro 5040	Toro	08705	313000131						
bs1	Toro	41199	310000150						
AGIS10-03	Toro	08705	310000187						
TSF06	Toro	08703	260000777						
HDX-1	Toro	07367	31000001	Yes					
Т1010	Toro	08703	312000028	Yes					

This part is used in (40) assets.

"DEALER" FUNCTIONALITY

Your Toro Distributor has the ability to set up an additional organization / e-mail for customers to place Parts Orders to, and or send Word Order service requests to. We refer to these as "Dealers" in the myTurf System. Your Distributor will communicate to you if they have set one up.

You can check for a Dealer assigned to you by going into Admin > Location Record > Parts Ordering:



From within the "Manage Parts Ordering" page, customers can see assigned Dealer e-mails for Parts Ordering and/or Work Order Service Requests:

ng - Demo Location TCO
MTI Distributing, Inc.
Toro Demo Dealer
Toro Demo Dealer

Placing Parts Orders to a "Dealer"

To select a Dealer for a Parts Order – Create a Parts Cart as customers normally would. In Step 2 (Prepare Order) of the Ordering Process, select the Dealer in the Order Method dropdown:

repare Order		
Payment and Ot	her Information	
Order Method *	MTI Distributing, Inc.	
Order Method * Purchase Order *	MTI Distributing, Inc. MTI Distributing, Inc. Toro Demo Dealer	,

Customers can complete Step 2 as normal outside of this. When proceeding to Step 3 (Place Order) the Dealer Information should be reflected in the upper part of the page:

01. Build and Review Cart	02. Prepare Order	03. Review and Pla	ce Order
eview and Place Order			
Distributor/Dealer Information		Demo Car	t - 7fd43135
Toro Demo Dealer		Location	Demo Location TCO
8111 Lyndale Ave S Bloomington, Minnesota 55420		Created By	Brian Ries
brian.ries@toro.com Phone: 9528878817		Created	10/26/2018
Phone: 9528878817		Modified	10/26/2018
		Status	Ready To Order
ayment and Other Information		Mark fo	or Approval 💌
Purchase Paymen	t Type Account	Plac	e Order 🔶
istomers can now "Place Orde	r."		
	Place Order 🔶		

This Parts Order will be sent to the assigned Dealer rather than to your Distributor.

Sending a "Work Order Service Request" to a Dealer

This functionality allows customers to send a Work Order [.pdf] as a Service Request to a Dealer. Follow the standard process to Create a Work Order.

On maintenance Due List – Asset, user should [Create and] Select the Task(s) desired to be in the Work Order.

Select	Asset ID 🌐	Task Record	Status 🄶	Task 🜩	Task Type 🔶
	<u>FWY 01</u>	ľ	•	I need my Dealer to Repair a Thing	Repair

Click the "Create Work Order" Button":



Within the Assign Labor Modal, select "Dealer":

Create New Work Order

Asset ID FV	NY	01
-------------	----	----

Location Demo Location TCO

Tasks I need my Dealer to Repair a Thing

Assign Labor



This work order will be sent to:

Toro Demo Dealer



Upon clicking "Send Service Request" this will create the Work Order and send a .pdf of the Work Order as an e-mail to the selected Dealer.

Additionally, if Dealer is not selected at Work Order Creation. This functionality is also available within the Work Order by Clicking on the "Assign labor" button in the upper right of the Work Order:

D Drint	< (ndf)	\\ Å ssign Labor	Cour
---------	----------	-------------------------	------

This will bring up the "Assign Labor" modal where you can select Dealer and Send Service Request:

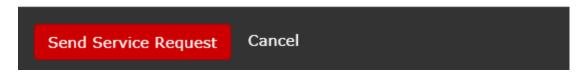
Assign Labor

Location



This work order will be sent to:

Toro Demo Dealer



This completes Dealer functionality for the myTurf Pro Customer.

REPORTS

myTurf Pro reports can be accessed from the main Reports Tab:



Reports Overview

On the Reports Page, you will find selection to generate the desired report When the "Generate Reports" button is clicked, the selected report will be generated in an Excel Spreadsheet

🚯 / Reports	
Generate Reports	
Report Type *	Asset Utilization
Location *	Select One
Asset Type *	🔺 Equipment 👻
Group *	Nothing selected -
Asset Status *	Select One
Asset Id *	Nothing selected -
Date Range *	03/22/2017 🛍 to 03/22/2018 🛍
	Generate Report

Report Types

There are 6 Basic Types (7 Total Reports):

- Asset Utilization
- Location Maintenance Cost
- Closed Work Orders by Labor
- Maintenance Due and Parts Needed
- Parts Orders Placed
 - Option 1: By Carts
 - Option 2: By Part Numbers
- Parts Optimization
- Total Cost of Ownership

Multi-Select Option - Groups

For Asset Utilization, Location Maintenance Cost, & Maintenance Due and Parts Needed Reports:

- Group Selection is Multi-select
- User Can select one, multiple, or all Groups

Demo Location TCO	Select All	Deselect All					
	richfield test	A					
	SF&G Forum						
	Storr Demo Day						
	Storr2	-					
	TCO Fleet	100					
	test						
	test 123						
	Toro Demo Fleet	✓					
Report Type *	Toro Sample Fleet	✓					
Location *	ToroU F09						
	TPC Fleet						
Asset Type *	Trevor	•					
Group *	Toro Demo Fleet, Toro Sa	ample Fleet					

Multi-Select Option - Assets

For Asset Utilization, Location Maintenance Cost, & Maintenance Due and Parts Needed Reports:

- Asset I.D. Selection is Multi-select
- User Can select one, multiple, or all Asset IDs from the previously selected Groups.

	Select All	Deselect All			
	FWY 01				
d	GM 3500-D				
	GM360 GIS				
	GM5900-1		~		
ts	GM5900-2		~		
	GM5910 GIS				
	GR 1000				
Report Type *	GR 3150-Q				
Location *	GR 3320				
*	GR 3420				
Asset Type *	GR 800				
Group *	GReFX 1800				
Asset Id *	GM5900-1, GM59	00-2			

Asset Utilization Report

Selection Parameters

- Location
- Asset Type [One at a Time]
- Group [Multi-Select]
- Asset Status
 - o Active
 - o Retired
 - Scrapped, Sold, Lease Returned
- Asset I.D. [Multi-Select]
- Date Range for Report
- Default 1 Year from current day

Report Type *	Asset Utilization
Location *	Select One
Asset Type *	🔺 Equipment 🗸 🗸
Group *	Nothing selected -
Asset Status *	Select One
Asset Id *	Nothing selected -
Date Range *	03/22/2017 🛍 to 03/22/2018 🛍

Output (Excel Spreadsheet)

One Asset I.D. per Row:

- Asset I.D. (Code)
- Make
- Model
- Serial Number
- Group
- Utilization within Date Range
- Fuel Usage within Date Range
- Operating Labor Cost
- Fuel Total Cost

	А	В	С	D	E	F	G	Н	I. I.
1	Asset Code	Make	Model	Serial Number	Group	Utilization Within Range	Fuel Usage Within Range	Operating Labor Cost	Fuel Total Cost
2	5010-H TCO	Toro	03674	316000524	Toro Demo Fleet	10.00 hr	20.00 Gal	300.0000	46.99
3]								
4									

Location Maintenance Cost Report

Selection Parameters

- Location
- Asset Type [One at a Time]
- Group [Multi-Select]
- Asset Status
 - o Active
 - o Retired
 - o Scrapped, Sold, Lease Returned
- Asset I.D. [Multi-Select]
- Task Type [Multi-Select]
 - Determines Costs to Display in Report
- Date Range for Report
 - o Default 1 Year from current day

Report Type *	Location Mainte	enance Co	ost 🔹		
Location *	Select One				•
Asset Type *	📥 Equipment				•
Group *	Nothing sele	cted			Ŧ
Asset Status *	Select One		Y		
Asset Id	Nothing sele	ected			~
Task Type *	Preventive Ma Repair - Wear Repair - Warra Repair - Warra Repair - Neglig General	and Tear anty	-		
Date Range *	03/22/2017	🛍 to	03/22/2018	m	

Output (Excel Spreadsheet)

One Asset I.D. per Row:

- Asset ID
- Preventive Maintenance Parts Cost
- Preventive Labor Cost
- Repair Part Cost
 - Represents all types of repair selected
- Repair Labor Cost
 - o Represents all types of repair selected
- General Parts Cost
- General Labor Cost

- Miscellaneous Cost
- **Downtime Days** •

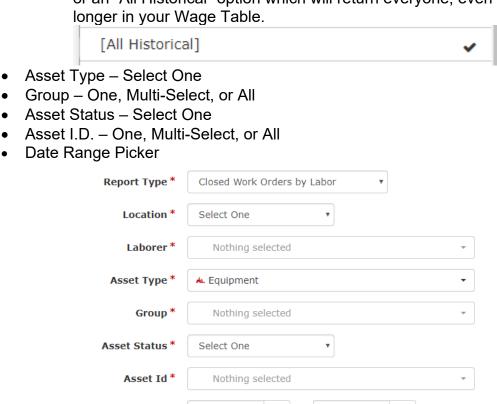
	Α	В	С	D	E	F	G	Н	1
1	Asset Code	Preventive Maintenance Parts Cost	Preventive Labor Cost	Repair Part Cost	Repair Labor Cost	General Parts Cost	General Labor Cost	Miscellaneous Cost	Downtime Days
2	5010-H TCO	137.92	23.33	0.00	0.00	0.00	0.00	500.00	4
3									
4	1								

Closed Work Orders by Labor Report

Selection Parameters

•

- Location Selection Select One •
- Labor Selection Multi-Select
 - This allows you to pick specific Labor from your current Labor Wage Table 0 or an "All Historical" option which will return everyone, even if they are no longer in your Wage Table.



04/02/2019

Generate Report

m

to

04/02/2020

m

Output (Excel Spreadsheet)

Date Range*

- Asset I.D.
- Make
- Model
- Serial Number .

- Asset Description
- Location
- Group
- Work Order Number
- Days [Work Order] Open
- Date [Work Order] Completed
- Task Type
- Task Sub-Type
- Labor Name (First Name Last Name)
- Labor Minutes [logged to Labor Name for that Task Type/Sub-Type]
- Labor Cost [Portion of Work Order Labor Cost for Labor Name for that Task Type/Sub-Type – This is not using current Labor Table rates, but the rate used in calculation of the Cost in that Closed Work Order]

Each row of spreadsheet represents a unique combination of Data for:

- Asset
- Work Order (Number)
- Task Type Sub-Type
- Labor Name

Report Image Broken into Sections:

Asset I.D.	Make	Model	Serial Number	Asset Description	Location	Group
5010-H #1	Toro	03674	315000055	Reelmaster 5010-H Traction Unit	Demo Location TCO	Toro Demo Fleet

Work Order Number	Days Open	Date Completed
475857	7	2020-03-11

Task Type	Task Sub-Type	Labor Name	Labor Minutes	Labor Cost
Preventive Maintenance	Scheduled Maintenance	Service Tech	89	\$26.70

Maintenance Due and Parts Needed Report

Selection Parameters

- Location
- Asset Type [One at a Time]
- Group [Multi-Select]
- Asset Status
 - o Active
 - o Retired
 - Scrapped, Sold, Lease Returned
- Asset I.D. [Multi-Select]
- Interval Type (Utilization or Date)
- Interval
 - Forward Looking Value + Unit of Measure

Report Type *	Maintenance Due and Parts Needed 🔹	
Location *	Select One	•
Asset Type *	📥 Equipment	•
Group *	Nothing selected	Ŧ
Asset Status *	Select One	٣
Asset Id *	Nothing selected	Ŧ
Select Maintenance	Due By	
Interval Type *	By Utilization	*
Due Within *	0 Operating Hour	•
	Generate Report	

Output (Excel Spreadsheet)

One Asset [ID] per Row unless Multiple Part Numbers, then Duplication for 1 Part Number per Row:

- Asset I.D.
- Make
- Model
- Serial Number
- Current Utilization [Total]
- Task
- Task Type
- Next Due
 - o Utilization or Date
- Parts Needed (Part Number)
 - o Make

- o Quantity Needed
- o Count of all Parts needing to be ordered
- Quantity Available
 - Count of all parts On Hand (in stock and on order)

1	A	В	с	D	E	F	G	н	1	J	к	L
1	Asset Code	Make	Model	Serial Number	Current Utilization Amount	Task	Task Type	Next Due	Part Number	Part Make	Quantity Needed	Quantity Available
2	GM 3500-D	Toro	30807	313000123	205.00	Replace oil	Preventive Maintenance	50.0	Edit	Edit	1.00	0
3	GM 3500-D	Toro	30807	313000123	205.00	Replace hydraulic filter	Preventive Maintenance	10.0	86-3010	Toro	1.00	0
4 5 6	GM 3500-D	Toro	30807	313000123	205.00	Replace oil filter	Preventive Maintenance	50.0	108-3841	Toro	1.00	0

Parts Orders Placed [Purchased Carts] report **Selection Parameters**

- Location
- Date Range for Report
 - Default 1 Year from current day
- View By
 - o Purchased Carts

teport Type *					
Location *	Select One				
ate Range *	03/20/2017	m	to	03/20/2018	m
View By *	• Purchased C • Part Number				

Output (Excel Spreadsheet)

- Cart Name
- Order Number •
- Date Placed
- Created by [User]
- Number of Parts
 - o Total number of items in the cart
- Part Total Cost
- Shipping Cost
- Tax Cost

Parts Orders Placed [Part Numbers] Report

Selection Parameters

- Location
- Date Range for Report
 - Default 1 Year from current day
- View By
 - o Part Numbers

Report Type *	Part Orders Placed	
Location *	Select One	٠
Date Range *	03/20/2017 🛍 to 03/20/2018 🛍	
View By *	 Purchased Carts Part Numbers 	
	Generate Report	

Output (Excel Spreadsheet)

- Make
- Part Number
- Description
- Quantity Ordered
- Unit Price Cost
- Extended Totals Part Quantities * Cost

Parts Optimization Report

From the "Report Type" Selection, the User can choose "Parts Optimization":

enerate Reports		
Report Type *	Asset Utilization	•
Location *	Asset Utilization Location Maintenance Cost Maintenance Due and Parts Needed	
Asset Type *	Part Orders Placed Total Cost of Ownership Parts Optimization	

Selection Parameters

The User will then select the Location they want to run the Report on:

Report Type *	Parts Optimization	¥
Location *	Demo Location TCO	•

Select the Parts Groups (in the Location's Parts Inventory) the User wishes the Report for (Single, Multi-Select, or All):

 Demo Loc 	T		
	Select All	Deselect All	
	Chemical	~	
	Cutting Unit	~	
	Filter / Belt	~	
	Irrigation	~	
oorts	Lubricant	~	ŝ
Joits	Other	~	
	Preventive	~	
Report Type *	Repair	~	
	Tine	~	
Location *	Tire / Wheel	~	
Group *	Chemical, Cut	ting Unit, Filter / Belt, 🔺	

Set the Date Range for the Report:



Click "Generate Report:

Generate Report

The resulting Excel Spreadsheet report will provide (for Parts Tracked in the Location's Parts Inventory):

- Part Number
- Part Make
- Description

- Part Group [that Part is currently assigned to]
- Location
- Quantity Ordered [in Date Range]
- Quantity used in Maintenance [in Date Range]
- [Current] Safety Stock Quantity (setting)
- Current Inventory (In Stock)
- Current Cost per Unit of Measure
- Subtotal (Extended Cost)
- Date Last Used

This Report should be used to help guide users regarding stocking levels they want to keep.

Total Cost of Ownership Report

Report is a multi-year view of costs of ownership and operation for a single Asset from Date of Acquisition to Current Year [Or Date of Retirement]

Selection Parameters

- Location
- Asset Type [One at a Time]
- Group [Single-Select]
- Asset Status
 - o Active
 - o Retired
 - o Scrapped, Sold, Lease Returned
- Asset I.D. [Single-Select]

Report Type *	Total Cost of Ownership		۳
Location *	Select One	Ŧ	
Asset Type *	📥 Equipment	•	
Group *		•	
Asset Status *	Select One	•	
Asset Id *		¥	
	Generate Report		

Output (Excel Spreadsheet)

One calendar year per row:

Key Total Cost of Ownership Input Columns:

- Calendar Years
 - o (Start) The first calendar year of the Asset's Acquisition Date
 - o (End) The current calendar year
- Utilization in Year (calculated from the Asset Record)
 - The total amount of Utilization for the specified year
 - Hours or Distance
- Cumulative Utilization
 - Utilization for all past and current year(s)
- Downtime Days (Year)
 - Total number of "Equipment Downtime" hours from all completed Work Order during a given TCO year (converted to days)
- Fuel Usage (Amount)
 - o Total amount of fuel used for Asset for a given year
- Total Fuel Costs (Year) (calculated from the Asset Record)
 - o Total money spent on fuel for the Asset for a given year
- Operating Labor Costs (Year)
 - This is only calculated for Asset Types of Equipment and Other with Utilization of Operating Hours
- Part and Labor Preventative Maintenance Costs (Year)
 - Combined money spent for Parts and Technician labor on Preventive Maintenance for a given year
 - Calculated from Completed Work Orders
 - This is aggregate for all PM sub-types (scheduled, break-in, inspections, daily checks)
- Parts and Labor Repair Costs (Year)
 - Combined money spent for Parts and Technician labor on Repairs for a given year
 - o Calculated from Completed Work Orders
 - This is aggregate for all Repair sub-types (warranty, negligence, wear and tear)
 - Parts and Labor General Costs (Year)
 - Combined money spent for Parts and Technician labor on General Maintenance for a given year
 - o Calculated from Completed Work Orders
- Miscellaneous Work Order Costs (Year)
 - Total money from all Work Orders recorded as Miscellaneous Costs for a given year
- Acquisition Costs: For each Asset, one of the below columns will be completed Based on Acquisition Type and follow-on data entered in the Asset Record:
 - Capital Purchase Depreciation (Year)
 - Financing Cost (Year)
 - Lease Cost (Year)
- Extended Protection Cost (Year)
- Insurance Cost (Year)

Key Total Cost of Ownership Output Columns:

- Total Cost of Ownership Year
 - Fuel Cost + Operating Labor + Preventive Maintenance Cost + Repair Costs+ General Maintenance Cost + Misc. Costs + Acquisition Costs (Capital Purchase Depreciation or Finance or Lease) + Extended Protection Cost + Insurance Cost
- Total Cost of Ownership Lifetime
 - Cumulative Sum of each Total Cost of Ownership by Year = Total Cost of Ownership for Lifetime
- Cost per Utilization UoM Year
 - Total Cost of Ownership for Year ÷ Utilization for Year (time/distance) = Cost per Utilization UoM (for example, \$/operating hour)
- Cost per Utilization UoM Lifetime
 - Total Cost of Ownership Lifetime for specified year ÷ Cumulative Utilization for same specified year = Cost Utilization UoM Lifetime
- Yearly Operation %
 - Fuel + Operating Labor (Costs as % of Total Cost of Ownership)
- Yearly Maintenance %
 - Preventive + Repair + General + Miscellaneous Costs (Costs as % of Total Cost of Ownership)
- Yearly Acquisition %
 - Capital Purchase Depreciation (or Finance / Lease) + Extended Protection Cost
 + Insurance Cost (Costs as % of Total Cost of Ownership)
- Lifetime Operation %
 - Cumulative as % of Cumulative Total Cost of Ownership
- Lifetime Maintenance %
 - Cumulative as % of Cumulative Total Cost of Ownership
- Lifetime Acquisition %
 - o Cumulative as % of Cumulative Total Cost of Ownership

MYTURF PRO TIP: Asset Maintenance History [Report] Excel Download

There is a button (".XLXS") in the upper right of Asset Maintenance History that allows for an Excel Download of the Maintenance History of the selected Asset.

l	▲ (.xlsx)	Print

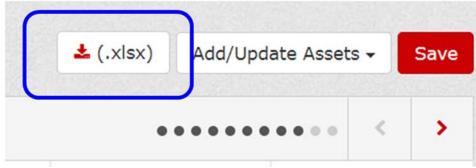
This download provides an excel report that includes:

- Date Task Completed
- Utilization (Operating Hours) at Task Completion
- Task Description
- Task Type
- Work Order Number (that Task is part of)

MYTURF PRO TIP: Using Excel Downloads

Example: Viewing Capital Equipment by Year of Purchase

Select All Asset Groups you want to Report On Click on the Download .XLSX Button in Upper right of the Asset List



Open the Spreadsheet that Downloads

	Open	
MDX	Always open files of this type	1
MDA	Show in folder	
0000500 #4	Cancel	-
AssetList (54).xlsx	~	_

On the Spreadsheet, Click on the Triangle in the upper left (This should select all columns and rows)

A	1		•	× ✓	f _x ,
1		A	В	с	D
1	A	sset Id	Make	Model	Serial N
1 2	-	550-D 1	Make Toro	03910	Serial N 314000:

Hover the cursor between Column A and Column B until you see this symbol \clubsuit , then double-click (this should expand the columns to fit the data in them, making it easier to read).

à	A 🗲	→ 8	С	D	E	
1	Asset Id	Make	Model	Serial Number	Description	A
2	3550-D 1	Toro	03910	314000148	Reelmaster 3550 Traction Unit	
3	3550-D 2	Toro	03910	314000152	Reelmaster 3550 Traction Unit	
4	5010-H #1	Toro	03674	315000055	Reelmaster 5010-H Traction Unit	
	and the second se					

Click the G Button to select Column G

F	G	н	1
Asset Category	Date of Acquisition	Fuel Tracking Type	Utilizatio
	9/3/2014 12:00:00 AM	Fuel Fill	Operating
	9/3/2014 12:00:00 AM	Average Fuel Usage	Operating
	1/1/2015 12:00:00 AM	Average Fuel Usage	Operatin
Mowers,Rotary,Ride	5/5/2007 12:00:00 AM	Fuel Fill	Operatin
	11/3/2016 12:00:00 AM	Fuel Fill	Operatin
	5/5/2011 12:00:00 AM	Fuel Fill	Operating
	1/1/2013 12:00:00 AM	Fuel Fill	Operatin
	1/1/2016 12:00:00 AM	Fuel Fill	Operatin
	7/1/2016 12:00:00 AM	Average Fuel Usage	Operatin
	7/1/2016 12:00:00 AM	Fuel Fill	Operatin
	9/20/2017 12:00:00 AM	Fuel Fill	Operatin
	5/5/2010 12:00:00 AM	Fuel Fill	Operatin
	5/5/2007 12:00:00 AM	Fuel Fill	Operatin

In upper Navigation, Click "Data: and then the $A \rightarrow Z$ Sort

Layout	Formulas	Data	Review	View	Help	Acrobat	Q	Tell me what yo	ou want to do
Recent	Existing Connections	Refresh All •	Queries & Propertie C Edit Links	is.	Z	$ \begin{array}{c} \downarrow \\ A \\ Z \\ Z \\ \hline \end{array} $ Sort	Filter	Clear	Text to F Columns
a		Q	ueries & Con	nections		3	Sort & Fi	lter	
f_{x}	Date of Acqu	isition							

In the Sort warning Modal, select "expand the Selection" and then click Sort

9	Reelmaster /000-D 4-Wheel Drive Traction Unit	
4	Sort Warning	
0	Microsoft Excel found data next to your selection. Since you have not selected this data, it will not be sorted.	e
-	What do you want to do?	50
9	Expand the selection	⊢
ð	Continue with the current selection	H
01010	<u>S</u> ort Cancel	
8	Greensmaster 3150 2-Wheel Drive Traction Unit	-

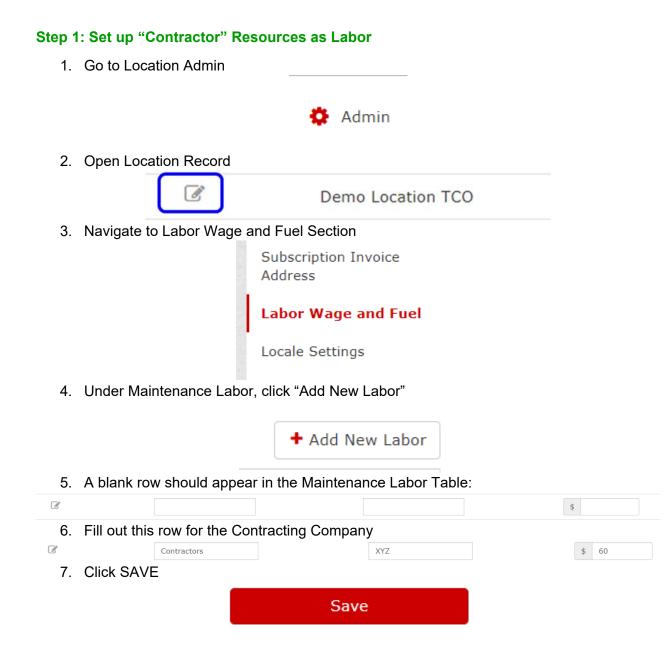
Your Assets will now be sorted by Date and easy to grab the units for the appropriate Years:

	G	Н
gory	Date of Acquisition	Fuel Tracking Type
tary,Ride	5/5/2007 12:00:00 AM	Fuel Fill
	5/5/2007 12:00:00 AM	Fuel Fill
	5/5/2007 12:00:00 AM	Fuel Fill
	2/19/2010 12:00:00 AM	Fuel Fill
	5/5/2010 12:00:00 AM	Fuel Fill
	5/5/2011 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2013 12:00:00 AM	Fuel Fill
	1/1/2014 12:00:00 AM	Fuel Fill
	9/3/2014 12:00:00 AM	Fuel Fill
	9/3/2014 12:00:00 AM	Average Fuel Usag
	1/1/2015 12:00:00 AM	Average Fuel Usag
	1/1/2015 12:00:00 AM	Fuel Fill
	1/1/2016 12:00:00 AM	Fuel Fill
	1/1/2016 12:00:00 AM	Fuel Fill
	1/1/2016 12:00:00 AM	Fuel Fill
	7/1/2016 12:00:00 AM	Average Fuel Usag

MYTURF PRO TIP: Tracking Contract Labor Project Costs

Steps for Tracking Project Costs

This use of the application is for customers who want to track project costs not associated with Equipment or Irrigation Maintenance. An example would be contracting with an outside company to cut/trim trees and needing to track labor, material, etc.



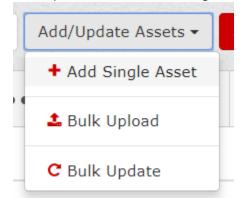
Step 2: Create an "Other" Group for your Project(s)

1. While still in Location Record, click on Asset Groups

	Asset Groups
2. Under Manage Asset	Groups, click Create New Group
	+ Create New Group
3. In the modal that pope group	s up, select "Other" Asset Type and input a name for the project
Asset Ty	pe 👌 Other 👻
Group Nar	me* Contractor Projects
Create Cancel	
4. Click Create	
5. Verify the Group appe	ears in the Group List:
3	Contractor Projects
6. Click Save in the foot	er to save the new group
	Save
7. Navigate back to your	Asset List
	Asset List

Step 3: Create an Asset to Represent one or more Projects

1. On the Asset List, click Add/Update Assets . Add Single Asset



2. On the Blank Asset Record, fill out the Required Information. You will need to add your Own Make and Model

Add a new Make		×
Make *	Projects Ask Toro to add this make to its permanent records	
Add New Cancel		
Add a new Model		×
Make*	Projects	
Model Name*	Contractor	
	Ask Toro to add this model to its permanent records.	
Add New		

Asset Type *	Ô Other ▼
Status *	Active •
Location Assignment *	Demo Location TCO
Group Assignment *	Contractor Projects 🔹
Asset ID *	Tree Trim 2018
Make *	Projects
Model *	Contractor
Model Year	2000
Serial Number	55504961943253
Asset Category Assignment	mowers
Model Specification	INFX5-XXX-XX
Specification Detail	
Quantity	
Description *	Contractor Projects
Date Of Acquisition *	03/15/2018
Once Complete, Click C	reate Asset at bottom of page
	Create Asset

4. Close

3.

Success

You have created the following asset(s):

Tree Trim 2018

1 To review or edit, go to the Asset Record.

Close

Step 4: Create a Task and Work Order to Track

1. On the Asset List, navigate to your New Group and Project

Filter Asset by Group

Cancel

Apply

Location	Demo Location TCO Se	elect All Deselect All		
Cars	✓ Contractor Projects	Portable Tools	Structures	Turf Areas

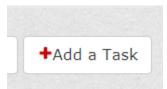
2. In the Asset List, click on the Status Box for the Project

🚣 Asset List	🔍 Other	Active	(1)
T Filter			
Asset Id 🖨 S	tatus	\$	Asse
Tree Trim 2018			

3. Click on Maintenance Due List

Asset Id 🌐	Status		Tree Trim 2018 Status
Assetiu	Status	Υ.	
Tree Trim			Maintenance Due List
2018			

4. On Maintenance Due List, click Add a Task



5. Create a new General Maintenance Task representing the Work being done **Create New Task**

			* Required field	d
	Task Type *	General Maintenance 🔹		
	Description *	XYZ Contracting Tree Trimming Spring 2018		
	Parts Needed	• You can manage parts after you create this task.		
	File Attachment (.pdf, .jpg or .png)	Choose File		
6.	Click Save			
		Save		
7.	Click Close			
	${\boldsymbol{ oxed }}$	Success		
	You	have created the following task:		
		Contracting Tree Trimming Spring 2018		
	0	To edit and add parts go to the Task Record.		
	C	ose		
8.	Refresh the Page	(F5) to see the Task in MDL		
Select	Asset ID	Task Record 🗢 Status 🗢 Task	Task Type	\$
	<u>Tree Trim 2018</u>	XYZ Contracting Tree Trimming Spring 2018	General	
9.	Select the Task a	nd click Create Work Order		

 \times

T Filter	Only	y show tas	sks associa	ted with me			
Select	Asset ID		ecord 🗢	Status	Task		
	Tree Trim 201	18	ľ	•	XYZ Cont	tracting Tree Tr	imming Spring
showing 1-1	of 1						
P Order Part	s + Create Wor	rk Order	🖏 Add t	o Work Order	r 🔒 Print	Work Orders	× Quick Clos
Asset ID Location	Tree Trim 201 Demo Locatio						
Tasks	XYZ Contracti		mming Spri	ng 2018			
Assign La	bor						
_	ributor Dealer						
Local Dist	ributor Dealer		Turf S	tar Distributor		Bria	n Ries
Local Dist	elect All			tar Distributor ephen Rice			n Ries n Doe
Local Dist	elect All ervice Tech # 2		St			Joh	
Local Dist	elect All ervice Tech # 2 Karen G.	•	St	ephen Rice		Joh	n Doe
Local Dist Select All Dess Se Se Se Se Se	rributor Dealer elect All ervice Tech # 2 Karen G. Service Intern YZ Contractors	•	St	ephen Rice		Joh	n Doe
Local Dist Select All Desi Sec Sec Save to Wor	rributor Dealer elect All ervice Tech # 2 Karen G. Service Intern YZ Contractors	•	St	ephen Rice		Joh	n Doe
Local Dist Select All Dess Se Se Se Se Se	ributor Dealer elect All ervice Tech # 2 Karen G. Gervice Intern YZ Contractors k Order Cancel	Succe	St	ephen Rice		Joh	n Doe
Local Dist Select All Desc Select All Select Select All Select	ributor Dealer elect All ervice Tech # 2 Karen G. Service Intern YZ Contractors k Order Cancel	Succe	Str Bobb	ephen Rice		Joh	n Doe

Close

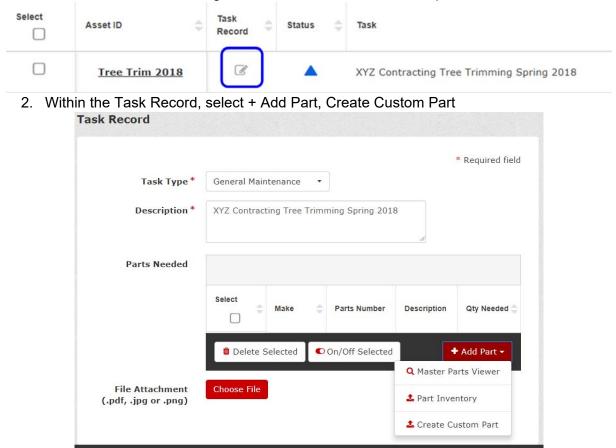
Step 5: Tracking Labor in the Work Order

1. Open the Work Order by Clicking on the Work Order Number in the Maintenance Due List

2. As labor is accrued the Labor costs	– Update the Labor Mini	utes on the Wo	ork Order – This	will update
Tree Trim 2018 Down for Maintenance	/ Repair	□ Notes		
Make Model Description Projects Contractor Contractor I		Enter notes	here	
General				
Tasks (1)			Labor (1)	
XYZ Contracting Tree Trim 2018	ming Spring		XYZ Contractors	45 min
Parts (0)				
Summary of Costs				
General Parts Labor	S 0			
\$0.00 \$45.00				

Step 6: Tracking Materials as Parts

1. To Track materials Used, go to Maintenance Due List and Open the Task Record



3. Create a Part to Represent the Material Used and click Create Part

Create Custom Part

Part Number	Chainsaw Fuel
Make	Unleaded
Description	Gas for Chainsaws



4. Once Part in Task Record, Click Save

					* Required field	≜ (.xlsx)	2
Task Type *	General Main	itenance •				S	ave
Description *	XYZ Contract	ting Tree Trim	ming Spring 2	2018			
Parts Needed							
	Select ¢	Make 🗘	Parts Number	Description	Qty Needed 😄		
		Unleaded	Chainsaw Fuel	Gas for Chainsaws	0		
	🗯 Delete S	Selected	On/Off Select	ted	+ Add Part -		

5. Navigate back into the Work Order, the material should now show as a part in work order and you can track Quantity and cost

ree Trin	ee Trim 2018 Down for Maintenance / Repair							D Notes							
ake ojects	Model Contractor	Model Description Serial Number Contractor Contractor Projects None						Enter notes here							
iene	ral														
Task	s (1)							La	bor (1)	R.					
	XYZ Cont 2018	racting Tree T	rimming Spri	ng				0	XYZ C	Contractors		45	min		
Parts	s (1)														
Part N	umber 🔅	Make 🔅	Description		.0	Quantity Needed	4	Quantity Used	0	Unit Of Measure	0	Cost Pe Of Mea			

6. As you track Qty Used and Cost per Unit, the cost accrued will be reflected in the Summary

Parts (1)											
Part Number	¢	Make	Description	0	Quantity Needed	0	Quantity Used	0	Unit Of Measure	Cost Per U	nit Of Measure
Chainsaw Fuel		Unleaded	Gas for Chainsaws		0		10			\$	2.35
ummary of		313									
General				Miscellaneous Co	its						
Parts		Labor		\$ 0							
\$23.50		\$45.00		Equipment Down	ime						



myTurf[®] Pro Supplemental Manual

myTurf[®] Pro Supplemental Manual



Connect. Manage. Maintain. Simplify.